

# Name Change Form

Please mail completed form to:  
State Street Global Advisors  
PO Box 701  
Milwaukee, WI 53201-0701

## 1. Current Account Information

Former Name (As it Appears on Your Account Registration)

Permanent Street Address

City / State / Zip Code

Daytime Telephone Number

Mailing Address (If Different From Above)

City / State / Zip Code

Evening Telephone Number

**Please indicate the account(s) this name change will affect:**

Fund Name

Account Number

Fund Name

Account Number

Fund Name

Account Number

**Note:** Please attach a separate piece of paper listing any additional account numbers this change will affect.

## 2. Updated Account Information

Please provide updated information exactly as you would like it to appear on your account(s). This includes your new name and, if applicable, your new address. If your mailing address is a P.O. Box, a permanent street address is also required by the USA PATRIOT Act.

New Name

Permanent Street Address (If Different From Address Listed in Section 1)

City / State / Zip Code

Daytime Telephone Number

Mailing Address (If Different From Address Listed in Section 1, P.O. Box Acceptable)

City / State / Zip Code

Evening Telephone Number

**Please select one:**

- I have attached a certified copy of the legal documentation proving my name change (ex. marriage certificate or divorce decree)
- I am unable to provide a certified copy of the legal documentation proving my name change. I have obtained signature authentication in section 4 of the form.

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### 3. Signatures

Please sign below with your new and former name.

**X**

\_\_\_\_\_  
Signature in Former Name

\_\_\_\_\_  
Date

**X**

\_\_\_\_\_  
Signature in New Name

\_\_\_\_\_  
Date

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### 4. Signature Authentication (if required)

Signature authentication will be required if you are unable to provide the legal documentation proving your name change. Your signatures must be guaranteed or validated by an officer of a bank, savings association, credit union, a member firm of a domestic stock exchange, or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. A notary public from a financial institution is also able to provide an acceptable guarantee. The notary public's business card or a signed letter from the notary public on the financial institution's letterhead must accompany the form.

Signature Guarantee/Signature Validation/Notary Stamp