

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC § 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC § 316), is includable in gross income. Pursuant to IRC § 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss is recognized on the return of capital distribution. The reduction in shareholder basis may affect the amount of gain or loss realized on the sale of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The organizational action is reportable with respect to the taxable year ended June 30, 2024.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature ▶ *David Lancaster* Date ▶ 9/03/2024 Print your name ▶ David Lancaster Title ▶ Assistant Treasurer

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

SPDR® Nuveen Municipal Bond ETF

EIN: 85-4092290

Fiscal Year Ended June 30, 2024

Supplemental Attachment to Form 8937

| Security Description (Fund Name) | CUSIP | Ticker Symbol | Record Date | Ex-Dividend Date | Payable Date | Total Distribution Per Share | Income Dividends | Nondividend Distributions |
|---|--------------|--------------------------|------------------------|-----------------------------|-------------------------|---|-----------------------------|--------------------------------------|
| SPDR® Nuveen Municipal Bond ETF | 78470P705 | MBND | 02/02/2024 | 02/01/2024 | 02/07/2024 | 0.062923 | 0.043480 | 0.019443 |
| SPDR® Nuveen Municipal Bond ETF | 78470P705 | MBND | 03/04/2024 | 03/01/2024 | 03/07/2024 | 0.061060 | 0.042193 | 0.018867 |
| SPDR® Nuveen Municipal Bond ETF | 78470P705 | MBND | 04/02/2024 | 04/01/2024 | 04/05/2024 | 0.058802 | 0.040633 | 0.018169 |
| SPDR® Nuveen Municipal Bond ETF | 78470P705 | MBND | 05/02/2024 | 05/01/2024 | 05/07/2024 | 0.060550 | 0.041841 | 0.018709 |
| SPDR® Nuveen Municipal Bond ETF | 78470P705 | MBND | 06/03/2024 | 06/03/2024 | 06/06/2024 | 0.060772 | 0.041994 | 0.018778 |