

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC § 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC § 316), is includable in gross income. Pursuant to IRC § 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss is recognized on the return of capital distribution. The reduction in shareholder basis may affect the amount of gain or loss realized on the sale of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The organizational action is reportable with respect to the taxable year ended June 30, 2024.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *David Lancaster* Date ▶ 9/03/2024

Print your name ▶ David Lancaster Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

SPDR® Nuveen Municipal Bond ESG ETF

EIN: 87-2483471

Fiscal Year Ended June 30, 2024

Supplemental Attachment to Form 8937

Security Description (Fund Name)	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Income Dividends	Nondividend Distributions
SPDR® Nuveen Municipal Bond ESG ETF	78470P853	MBNE	02/02/2024	02/01/2024	02/07/2024	0.081208	0.076382	0.004826
SPDR® Nuveen Municipal Bond ESG ETF	78470P853	MBNE	03/04/2024	03/01/2024	03/07/2024	0.080024	0.075268	0.004756
SPDR® Nuveen Municipal Bond ESG ETF	78470P853	MBNE	04/02/2024	04/01/2024	04/05/2024	0.077475	0.072871	0.004604
SPDR® Nuveen Municipal Bond ESG ETF	78470P853	MBNE	05/02/2024	05/01/2024	05/07/2024	0.081206	0.076380	0.004826
SPDR® Nuveen Municipal Bond ESG ETF	78470P853	MBNE	06/03/2024	06/03/2024	06/06/2024	0.072586	0.068272	0.004314