

## VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 06/30/2023

LOCATION(S): STATE STREET GLOBAL ADVISORS

INSTITUTION ACCOUNT(S): SPDR S&P BANK ETF

### Hilltop Holdings, Inc.

**Meeting Date:** 07/21/2022

**Country:** USA

**Ticker:** HTH

**Record Date:** 05/05/2022

**Meeting Type:** Annual

**Primary Security ID:** 432748101

**Primary CUSIP:** 432748101

**Primary ISIN:** US4327481010

**Primary SEDOL:** 2365428

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rhodes R. Bobbitt	Mgmt	For	For
1.2	Elect Director Tracy A. Bolt	Mgmt	For	For
1.3	Elect Director J. Taylor Crandall	Mgmt	For	For
1.4	Elect Director Hill A. Feinberg	Mgmt	For	Withhold
1.5	Elect Director Gerald J. Ford	Mgmt	For	Withhold
1.6	Elect Director Jeremy B. Ford	Mgmt	For	For
1.7	Elect Director J. Markham Green	Mgmt	For	For
1.8	Elect Director William T. Hill, Jr.	Mgmt	For	For
1.9	Elect Director Charlotte Jones	Mgmt	For	For
1.10	Elect Director Lee Lewis	Mgmt	For	Withhold
1.11	Elect Director Andrew J. Littlefair	Mgmt	For	For
1.12	Elect Director W. Robert Nichols, III	Mgmt	For	For
1.13	Elect Director Thomas C. Nichols	Mgmt	For	For
1.14	Elect Director Kenneth D. Russell	Mgmt	For	Withhold
1.15	Elect Director A. Haag Sherman	Mgmt	For	Withhold
1.16	Elect Director Jonathan S. Sobel	Mgmt	For	Withhold
1.17	Elect Director Robert C. Taylor, Jr.	Mgmt	For	For
1.18	Elect Director Carl B. Webb	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

### SPDR Series Trust

**Meeting Date:** 09/15/2022

**Country:** USA

**Ticker:** N/A

**Record Date:** 07/20/2022

**Meeting Type:** Special

**Primary Security ID:** ZZZZ00090705

**Primary CUSIP:** 78464A458

**Primary ISIN:** ZZZZ00090705

**Primary SEDOL:** B24GR06

## SPDR Series Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Clare S. Richer	Mgmt	For	Do Not Vote
1.2	Elect Director Sandra G. Sponem	Mgmt	For	Do Not Vote
1.3	Elect Director Kristi L. Rowsell	Mgmt	For	Do Not Vote
1.4	Elect Director Gunjan Chauhan	Mgmt	For	Do Not Vote
1.5	Elect Director Carolyn M. Clancy	Mgmt	For	Do Not Vote

## Apollo Global Management, Inc.

<b>Meeting Date:</b> 10/07/2022	<b>Country:</b> USA	<b>Ticker:</b> APO	
<b>Record Date:</b> 08/12/2022	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 03769M106	<b>Primary CUSIP:</b> 03769M106	<b>Primary ISIN:</b> US03769M1062	<b>Primary SEDOL:</b> BN44JF6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Marc A. Beilinson	Mgmt	For	Withhold
1.2	Elect Director James R. Belardi	Mgmt	For	For
1.3	Elect Director Jessica Bibliowicz	Mgmt	For	For
1.4	Elect Director Walter (Jay) Clayton, III	Mgmt	For	For
1.5	Elect Director Michael Ducey	Mgmt	For	For
1.6	Elect Director Richard Emerson	Mgmt	For	For
1.7	Elect Director Kerry Murphy Healey	Mgmt	For	For
1.8	Elect Director Mitra Hormozi	Mgmt	For	For
1.9	Elect Director Pamela Joyner	Mgmt	For	For
1.10	Elect Director Scott Kleinman	Mgmt	For	For
1.11	Elect Director A.B. Krongard	Mgmt	For	For
1.12	Elect Director Pauline Richards	Mgmt	For	For
1.13	Elect Director Marc Rowan	Mgmt	For	For
1.14	Elect Director David Simon	Mgmt	For	Withhold
1.15	Elect Director Lynn Swann	Mgmt	For	For
1.16	Elect Director James Zelter	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Axos Financial, Inc.

**Meeting Date:** 11/10/2022      **Country:** USA      **Ticker:** AX  
**Record Date:** 09/13/2022      **Meeting Type:** Annual  
**Primary Security ID:** 05465C100      **Primary CUSIP:** 05465C100      **Primary ISIN:** US05465C1009      **Primary SEDOL:** BGK38H3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James S. Argalas	Mgmt	For	For
1.2	Elect Director Stefani D. Carter	Mgmt	For	For
1.3	Elect Director James J. Court	Mgmt	For	For
1.4	Elect Director Roque A. Santi	Mgmt	For	For
2	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

## Washington Federal, Inc.

**Meeting Date:** 02/14/2023      **Country:** USA      **Ticker:** WAFD  
**Record Date:** 12/12/2022      **Meeting Type:** Annual  
**Primary Security ID:** 938824109      **Primary CUSIP:** 938824109      **Primary ISIN:** US9388241096      **Primary SEDOL:** 2941981

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Stephen M. Graham	Mgmt	For	For
1.2	Elect Director David K. Grant	Mgmt	For	For
1.3	Elect Director Randall H. Talbot	Mgmt	For	For
2	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
3	Amend Deferred Compensation Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Lakeland Financial Corporation

**Meeting Date:** 04/11/2023      **Country:** USA      **Ticker:** LKFN  
**Record Date:** 02/21/2023      **Meeting Type:** Annual  
**Primary Security ID:** 511656100      **Primary CUSIP:** 511656100      **Primary ISIN:** US5116561003      **Primary SEDOL:** 2537528

## Lakeland Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director A. Faraz Abbasi	Mgmt	For	For
1b	Elect Director Blake W. Augsburg	Mgmt	For	Withhold
1c	Elect Director Robert E. Bartels, Jr.	Mgmt	For	Withhold
1d	Elect Director Darriane P. Christian	Mgmt	For	For
1e	Elect Director David M. Findlay	Mgmt	For	For
1f	Elect Director Michael L. Kubacki	Mgmt	For	For
1g	Elect Director Emily E. Pichon	Mgmt	For	Withhold
1h	Elect Director Steven D. Ross	Mgmt	For	Withhold
1i	Elect Director Brian J. Smith	Mgmt	For	For
1j	Elect Director Bradley J. Toothaker	Mgmt	For	For
1k	Elect Director M. Scott Welch	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Crowe LLP as Auditors	Mgmt	For	For

## The Bank of New York Mellon Corporation

Meeting Date: 04/12/2023

Country: USA

Ticker: BK

Record Date: 02/16/2023

Meeting Type: Annual

Primary Security ID: 064058100

Primary CUSIP: 064058100

Primary ISIN: US0640581007

Primary SEDOL: B1Z77F6

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda Z. Cook	Mgmt	For	For
1b	Elect Director Joseph J. Echevarria	Mgmt	For	For
1c	Elect Director M. Amy Gilliland	Mgmt	For	For
1d	Elect Director Jeffrey A. Goldstein	Mgmt	For	For
1e	Elect Director K. Guru Gowrappan	Mgmt	For	For
1f	Elect Director Ralph Izzo	Mgmt	For	For
1g	Elect Director Sandra E. "Sandie" O'Connor	Mgmt	For	For
1h	Elect Director Elizabeth E. Robinson	Mgmt	For	For
1i	Elect Director Frederick O. Terrell	Mgmt	For	For
1j	Elect Director Robin A. Vince	Mgmt	For	For

## The Bank of New York Mellon Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Alfred W. "Al" Zollar	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against

## ServisFirst Bancshares, Inc.

<b>Meeting Date:</b> 04/17/2023	<b>Country:</b> USA	<b>Ticker:</b> SFBS	
<b>Record Date:</b> 02/22/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 81768T108	<b>Primary CUSIP:</b> 81768T108	<b>Primary ISIN:</b> US81768T1088	<b>Primary SEDOL:</b> BMH0MP5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas A. Broughton, III	Mgmt	For	For
1.2	Elect Director J. Richard Cashio	Mgmt	For	For
1.3	Elect Director James J. Filler	Mgmt	For	For
1.4	Elect Director Christopher J. Mettler	Mgmt	For	For
1.5	Elect Director Hatton C. V. Smith	Mgmt	For	For
1.6	Elect Director Irma L. Tuder	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Forvis, LLP as Auditors	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For

## Fifth Third Bancorp

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> FITB	
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 316773100	<b>Primary CUSIP:</b> 316773100	<b>Primary ISIN:</b> US3167731005	<b>Primary SEDOL:</b> 2336747

## Fifth Third Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas K. Akins	Mgmt	For	For
1b	Elect Director B. Evan Bayh, III	Mgmt	For	For
1c	Elect Director Jorge L. Benitez	Mgmt	For	For
1d	Elect Director Katherine B. Blackburn	Mgmt	For	For
1e	Elect Director Emerson L. Brumback	Mgmt	For	For
1f	Elect Director Linda W. Clement-Holmes	Mgmt	For	For
1g	Elect Director C. Bryan Daniels	Mgmt	For	For
1h	Elect Director Mitchell S. Feiger	Mgmt	For	For
1i	Elect Director Thomas H. Harvey	Mgmt	For	For
1j	Elect Director Gary R. Heminger	Mgmt	For	For
1k	Elect Director Eileen A. Mallesch	Mgmt	For	For
1l	Elect Director Michael B. McCallister	Mgmt	For	For
1m	Elect Director Timothy N. Spence	Mgmt	For	For
1n	Elect Director Marsha C. Williams	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## M&T Bank Corporation

Meeting Date: 04/18/2023

Country: USA

Ticker: MTB

Record Date: 02/23/2023

Meeting Type: Annual

Primary Security ID: 55261F104

Primary CUSIP: 55261F104

Primary ISIN: US55261F1049

Primary SEDOL: 2340168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John P. Barnes	Mgmt	For	For
1.2	Elect Director Robert T. Brady	Mgmt	For	For
1.3	Elect Director Carlton J. Charles	Mgmt	For	For
1.4	Elect Director Jane Chwick	Mgmt	For	For
1.5	Elect Director William F. Cruger, Jr.	Mgmt	For	For
1.6	Elect Director T. Jefferson Cunningham, III	Mgmt	For	For
1.7	Elect Director Gary N. Geisel	Mgmt	For	For

## M&T Bank Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Leslie V. Godridge	Mgmt	For	For
1.9	Elect Director Rene F. Jones	Mgmt	For	For
1.10	Elect Director Richard H. Ledgett, Jr.	Mgmt	For	For
1.11	Elect Director Melinda R. Rich	Mgmt	For	For
1.12	Elect Director Robert E. Sadler, Jr.	Mgmt	For	For
1.13	Elect Director Denis J. Salamone	Mgmt	For	For
1.14	Elect Director John R. Scannell	Mgmt	For	For
1.15	Elect Director Rudina Seseri	Mgmt	For	For
1.16	Elect Director Kirk W. Walters	Mgmt	For	For
1.17	Elect Director Herbert L. Washington	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Pinnacle Financial Partners, Inc.

Meeting Date: 04/18/2023

Country: USA

Ticker: PNFP

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 72346Q104

Primary CUSIP: 72346Q104

Primary ISIN: US72346Q1040

Primary SEDOL: 2675097

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Abney S. Boxley, III	Mgmt	For	For
1.2	Elect Director Charles E. Brock	Mgmt	For	For
1.3	Elect Director Renda J. Burkhardt	Mgmt	For	For
1.4	Elect Director Gregory L. Burns	Mgmt	For	For
1.5	Elect Director Richard D. Callicutt, II	Mgmt	For	For
1.6	Elect Director Thomas C. Farnsworth, III	Mgmt	For	For
1.7	Elect Director Joseph C. Galante	Mgmt	For	For
1.8	Elect Director Glenda Baskin Glover	Mgmt	For	For
1.9	Elect Director David B. Ingram	Mgmt	For	For
1.10	Elect Director Decosta E. Jenkins	Mgmt	For	For
1.11	Elect Director Robert A. McCabe, Jr.	Mgmt	For	For

## Pinnacle Financial Partners, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.12	Elect Director G. Kennedy Thompson	Mgmt	For	For
1.13	Elect Director M. Terry Turner	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Prosperity Bancshares, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> PB	
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 743606105	<b>Primary CUSIP:</b> 743606105	<b>Primary ISIN:</b> US7436061052	<b>Primary SEDOL:</b> 2310257

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin J. Hanigan	Mgmt	For	Withhold
1.2	Elect Director William T. Luedke, IV	Mgmt	For	Withhold
1.3	Elect Director Perry Mueller, Jr.	Mgmt	For	Withhold
1.4	Elect Director Harrison Stafford, II	Mgmt	For	Withhold
1.5	Elect Director Laura Murillo	Mgmt	For	For
1.6	Elect Director Ileana Blanco	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Simmons First National Corporation

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> SFNC	
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 828730200	<b>Primary CUSIP:</b> 828730200	<b>Primary ISIN:</b> US8287302009	<b>Primary SEDOL:</b> 2810133

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Seventeen	Mgmt	For	For
2.1	Elect Director Dean Bass	Mgmt	For	For
2.2	Elect Director Jay Burchfield	Mgmt	For	For



## Simmons First National Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.3	Elect Director Marty D. Casteel	Mgmt	For	For
2.4	Elect Director William E. Clark, II	Mgmt	For	For
2.5	Elect Director Steven A. Cosse	Mgmt	For	For
2.6	Elect Director Mark C. Doramus	Mgmt	For	For
2.7	Elect Director Edward Drilling	Mgmt	For	For
2.8	Elect Director Eugene Hunt	Mgmt	For	For
2.9	Elect Director Jerry Hunter	Mgmt	For	For
2.10	Elect Director Susan Lanigan	Mgmt	For	For
2.11	Elect Director W. Scott McGeorge	Mgmt	For	For
2.12	Elect Director George A. Makris, Jr.	Mgmt	For	For
2.13	Elect Director Tom Purvis	Mgmt	For	For
2.14	Elect Director Robert L. Shoptaw	Mgmt	For	For
2.15	Elect Director Julie Stackhouse	Mgmt	For	For
2.16	Elect Director Russell W. Teubner	Mgmt	For	For
2.17	Elect Director Mindy West	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Ratify FORVIS, LLP as Auditors	Mgmt	For	For
6	Approve Omnibus Stock Plan	Mgmt	For	For

## Texas Capital Bancshares, Inc.

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> TCBI
<b>Record Date:</b> 02/22/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 88224Q107	<b>Primary CUSIP:</b> 88224Q107	<b>Primary ISIN:</b> US88224Q1076
		<b>Primary SEDOL:</b> 2977209

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Paola M. Arbour	Mgmt	For	For
1.2	Elect Director Jonathan E. Baliff	Mgmt	For	For
1.3	Elect Director James H. Browning	Mgmt	For	For
1.4	Elect Director Rob C. Holmes	Mgmt	For	For
1.5	Elect Director David S. Huntley	Mgmt	For	For
1.6	Elect Director Charles S. Hyle	Mgmt	For	For
1.7	Elect Director Thomas E. Long	Mgmt	For	Withhold

## Texas Capital Bancshares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Elysia Holt Ragusa	Mgmt	For	Withhold
1.9	Elect Director Steven P. Rosenberg	Mgmt	For	For
1.10	Elect Director Robert W. Stallings	Mgmt	For	For
1.11	Elect Director Dale W. Tremblay	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## U.S. Bancorp

<b>Meeting Date:</b> 04/18/2023	<b>Country:</b> USA	<b>Ticker:</b> USB
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 902973304	<b>Primary CUSIP:</b> 902973304	<b>Primary ISIN:</b> US9029733048
		<b>Primary SEDOL:</b> 2736035

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Warner L. Baxter	Mgmt	For	For
1b	Elect Director Dorothy J. Bridges	Mgmt	For	For
1c	Elect Director Elizabeth L. Buse	Mgmt	For	For
1d	Elect Director Andrew Cecere	Mgmt	For	For
1e	Elect Director Alan B. Colberg	Mgmt	For	For
1f	Elect Director Kimberly N. Ellison-Taylor	Mgmt	For	For
1g	Elect Director Kimberly J. Harris	Mgmt	For	For
1h	Elect Director Roland A. Hernandez	Mgmt	For	For
1i	Elect Director Richard P. McKenney	Mgmt	For	For
1j	Elect Director Yusuf I. Mehdi	Mgmt	For	For
1k	Elect Director Loretta E. Reynolds	Mgmt	For	For
1l	Elect Director John P. Wiehoff	Mgmt	For	For
1m	Elect Director Scott W. Wine	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Commerce Bancshares, Inc.

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** CBSH

**Record Date:** 02/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 200525103

**Primary CUSIP:** 200525103

**Primary ISIN:** US2005251036

**Primary SEDOL:** 2213204

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Blackford F. Brauer	Mgmt	For	For
1.2	Elect Director W. Kyle Chapman	Mgmt	For	For
1.3	Elect Director Karen L. Daniel	Mgmt	For	For
1.4	Elect Director David W. Kemper	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Increase Authorized Common Stock	Mgmt	For	For
6	Amend Omnibus Stock Plan	Mgmt	For	For

## Huntington Bancshares Incorporated

**Meeting Date:** 04/19/2023

**Country:** USA

**Ticker:** HBAN

**Record Date:** 02/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 446150104

**Primary CUSIP:** 446150104

**Primary ISIN:** US4461501045

**Primary SEDOL:** 2445966

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Alanna Y. Cotton	Mgmt	For	For
1.2	Elect Director Ann B. (Tanny) Crane	Mgmt	For	For
1.3	Elect Director Gina D. France	Mgmt	For	For
1.4	Elect Director J. Michael Hochschwender	Mgmt	For	For
1.5	Elect Director Richard H. King	Mgmt	For	For
1.6	Elect Director Katherine M. A. (Allie) Kline	Mgmt	For	For
1.7	Elect Director Richard W. Neu	Mgmt	For	For
1.8	Elect Director Kenneth J. Phelan	Mgmt	For	For
1.9	Elect Director David L. Porteous	Mgmt	For	For
1.10	Elect Director Roger J. Sit	Mgmt	For	For
1.11	Elect Director Stephen D. Steinour	Mgmt	For	For
1.12	Elect Director Jeffrey L. Tate	Mgmt	For	For

## Huntington Bancshares Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.13	Elect Director Gary Torgow	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Regions Financial Corporation

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> USA	<b>Ticker:</b> RF	
<b>Record Date:</b> 02/21/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 7591EP100	<b>Primary CUSIP:</b> 7591EP100	<b>Primary ISIN:</b> US7591EP1005	<b>Primary SEDOL:</b> B01R311

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mark A. Crosswhite	Mgmt	For	For
1b	Elect Director Noopur Davis	Mgmt	For	For
1c	Elect Director Zhanna Golodryga	Mgmt	For	For
1d	Elect Director J. Thomas Hill	Mgmt	For	For
1e	Elect Director John D. Johns	Mgmt	For	For
1f	Elect Director Joia M. Johnson	Mgmt	For	For
1g	Elect Director Ruth Ann Marshall	Mgmt	For	For
1h	Elect Director Charles D. McCrary	Mgmt	For	For
1i	Elect Director James T. Prokopanko	Mgmt	For	For
1j	Elect Director Lee J. Styslinger, III	Mgmt	For	For
1k	Elect Director Jose S. Suquet	Mgmt	For	For
1l	Elect Director John M. Turner, Jr.	Mgmt	For	For
1m	Elect Director Timothy Vines	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Wesbanco, Inc.

<b>Meeting Date:</b> 04/19/2023	<b>Country:</b> USA	<b>Ticker:</b> WSBC	
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 950810101	<b>Primary CUSIP:</b> 950810101	<b>Primary ISIN:</b> US9508101014	<b>Primary SEDOL:</b> 2953782

## Wesbanco, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Todd F. Clossin	Mgmt	For	For
1.2	Elect Director Michael J. Crawford	Mgmt	For	For
1.3	Elect Director Abigail M. Feinknopf	Mgmt	For	For
1.4	Elect Director Denise H. Knouse-Snyder	Mgmt	For	For
1.5	Elect Director Jay T. McCamic	Mgmt	For	For
1.6	Elect Director F. Eric Nelson, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
5	Other Business	Mgmt	For	Against

## Home BancShares, Inc.

**Meeting Date:** 04/20/2023

**Country:** USA

**Ticker:** HOMB

**Record Date:** 02/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 436893200

**Primary CUSIP:** 436893200

**Primary ISIN:** US4368932004

**Primary SEDOL:** B17MTL9

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John W. Allison	Mgmt	For	For
1.2	Elect Director Brian S. Davis	Mgmt	For	For
1.3	Elect Director Milburn Adams	Mgmt	For	For
1.4	Elect Director Robert H. Adcock, Jr.	Mgmt	For	For
1.5	Elect Director Richard H. Ashley	Mgmt	For	For
1.6	Elect Director Mike D. Beebe	Mgmt	For	For
1.7	Elect Director Jack E. Engelkes	Mgmt	For	For
1.8	Elect Director Tracy M. French	Mgmt	For	For
1.9	Elect Director Karen E. Garrett	Mgmt	For	For
1.10	Elect Director J. Pat Hickman	Mgmt	For	For
1.11	Elect Director James G. Hinkle	Mgmt	For	For
1.12	Elect Director Alex R. Lieblong	Mgmt	For	For
1.13	Elect Director Thomas J. Longe	Mgmt	For	For
1.14	Elect Director Jim Rankin, Jr.	Mgmt	For	For

## Home BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.15	Elect Director Larry W. Ross	Mgmt	For	For
1.16	Elect Director Donna J. Townsell	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

## Associated Banc-Corp

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> ASB	
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 045487105	<b>Primary CUSIP:</b> 045487105	<b>Primary ISIN:</b> US0454871056	<b>Primary SEDOL:</b> 2055718

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director R. Jay Gerken	Mgmt	For	For
1.2	Elect Director Judith P. Greffin	Mgmt	For	For
1.3	Elect Director Michael J. Haddad	Mgmt	For	For
1.4	Elect Director Andrew J. Harmening	Mgmt	For	For
1.5	Elect Director Robert A. Jeffe	Mgmt	For	For
1.6	Elect Director Eileen A. Kamerick	Mgmt	For	For
1.7	Elect Director Gale E. Klappa	Mgmt	For	Withhold
1.8	Elect Director Cory L. Nettles	Mgmt	For	For
1.9	Elect Director Karen T. van Lith	Mgmt	For	For
1.10	Elect Director John (Jay) B. Williams	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Bank of America Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> BAC	
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 060505104	<b>Primary CUSIP:</b> 060505104	<b>Primary ISIN:</b> US0605051046	<b>Primary SEDOL:</b> 2295677

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	For	For
1b	Elect Director Jose (Joe) E. Almeida	Mgmt	For	For

# Bank of America Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Frank P. Bramble, Sr.	Mgmt	For	For
1d	Elect Director Pierre J.P. de Weck	Mgmt	For	For
1e	Elect Director Arnold W. Donald	Mgmt	For	For
1f	Elect Director Linda P. Hudson	Mgmt	For	For
1g	Elect Director Monica C. Lozano	Mgmt	For	For
1h	Elect Director Brian T. Moynihan	Mgmt	For	For
1i	Elect Director Lionel L. Nowell, III	Mgmt	For	For
1j	Elect Director Denise L. Ramos	Mgmt	For	For
1k	Elect Director Clayton S. Rose	Mgmt	For	For
1l	Elect Director Michael D. White	Mgmt	For	For
1m	Elect Director Thomas D. Woods	Mgmt	For	For
1n	Elect Director Maria T. Zuber	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Require Independent Board Chair	SH	Against	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against
8	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For
10	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against
11	Commission Third Party Racial Equity Audit	SH	Against	Against

## Citigroup Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** C

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 172967424

**Primary CUSIP:** 172967424

**Primary ISIN:** US1729674242

**Primary SEDOL:** 2297907

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ellen M. Costello	Mgmt	For	For
1b	Elect Director Grace E. Dailey	Mgmt	For	For
1c	Elect Director Barbara J. Desoer	Mgmt	For	For
1d	Elect Director John C. Dugan	Mgmt	For	For
1e	Elect Director Jane N. Fraser	Mgmt	For	For
1f	Elect Director Duncan P. Hennes	Mgmt	For	For
1g	Elect Director Peter B. Henry	Mgmt	For	For
1h	Elect Director S. Leslie Ireland	Mgmt	For	For
1i	Elect Director Renee J. James	Mgmt	For	For
1j	Elect Director Gary M. Reiner	Mgmt	For	For
1k	Elect Director Diana L. Taylor	Mgmt	For	For
1l	Elect Director James S. Turley	Mgmt	For	For
1m	Elect Director Casper W. von Koskull	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against
7	Require Independent Board Chair	SH	Against	Against
8	Report on Respecting Indigenous Peoples' Rights	SH	Against	Against
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against

Comerica Incorporated

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> CMA
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 200340107	<b>Primary CUSIP:</b> 200340107	<b>Primary ISIN:</b> US2003401070
		<b>Primary SEDOL:</b> 2212870

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nancy Avila	Mgmt	For	For



## Comerica Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Michael E. Collins	Mgmt	For	For
1.3	Elect Director Roger A. Cregg	Mgmt	For	For
1.4	Elect Director Curtis C. Farmer	Mgmt	For	For
1.5	Elect Director Jacqueline P. Kane	Mgmt	For	Withhold
1.6	Elect Director Derek J. Kerr	Mgmt	For	For
1.7	Elect Director Richard G. Lindner	Mgmt	For	For
1.8	Elect Director Jennifer H. Sampson	Mgmt	For	For
1.9	Elect Director Barbara R. Smith	Mgmt	For	For
1.10	Elect Director Robert S. Taubman	Mgmt	For	For
1.11	Elect Director Reginald M. Turner, Jr.	Mgmt	For	For
1.12	Elect Director Nina G. Vaca	Mgmt	For	For
1.13	Elect Director Michael G. Van de Ven	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## First Citizens BancShares, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** FCNCA

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 31946M103

**Primary CUSIP:** 31946M103

**Primary ISIN:** US31946M1036

**Primary SEDOL:** 2355582

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ellen R. Alemany	Mgmt	For	Withhold
1.2	Elect Director John M. Alexander, Jr.	Mgmt	For	Withhold
1.3	Elect Director Victor E. Bell, III	Mgmt	For	Withhold
1.4	Elect Director Peter M. Bristow	Mgmt	For	Withhold
1.5	Elect Director Hope H. Bryant	Mgmt	For	Withhold
1.6	Elect Director Michael A. Carpenter	Mgmt	For	For
1.7	Elect Director H. Lee Durham, Jr.	Mgmt	For	Withhold
1.8	Elect Director Eugene Flood, Jr.	Mgmt	For	For
1.9	Elect Director Frank B. Holding, Jr.	Mgmt	For	For
1.10	Elect Director Robert R. Hoppe	Mgmt	For	For
1.11	Elect Director Floyd L. Keels	Mgmt	For	For

## First Citizens BancShares, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.12	Elect Director Robert E. Mason, IV	Mgmt	For	For
1.13	Elect Director Robert T. Newcomb	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Increase Authorized Common Stock	Mgmt	For	For
5	Increase Authorized Preferred Stock	Mgmt	For	Against
6	Amend Certificate of Incorporation to Allow Exculpation of Officers	Mgmt	For	For
7	Ratify KPMG LLP as Auditors	Mgmt	For	For

## First Financial Bankshares, Inc.

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** FFIN

**Record Date:** 03/01/2023

**Meeting Type:** Annual

**Primary Security ID:** 32020R109

**Primary CUSIP:** 32020R109

**Primary ISIN:** US32020R1095

**Primary SEDOL:** 2266026

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director April K. Anthony	Mgmt	For	For
1.2	Elect Director Vianei Lopez Braun	Mgmt	For	For
1.3	Elect Director David L. Copeland	Mgmt	For	For
1.4	Elect Director Mike B. Denny	Mgmt	For	For
1.5	Elect Director F. Scott Dueser	Mgmt	For	For
1.6	Elect Director Murray H. Edwards	Mgmt	For	Withhold
1.7	Elect Director Eli Jones	Mgmt	For	For
1.8	Elect Director I. Tim Lancaster	Mgmt	For	For
1.9	Elect Director Kade L. Matthews	Mgmt	For	For
1.10	Elect Director Robert C. Nickles, Jr.	Mgmt	For	For
1.11	Elect Director Johnny E. Trotter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## First Horizon Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** FHN

**Record Date:** 02/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 320517105

**Primary CUSIP:** 320517105

**Primary ISIN:** US3205171057

**Primary SEDOL:** 2341484

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Harry V. Barton, Jr.	Mgmt	For	For
1.2	Elect Director John N. Casbon	Mgmt	For	For
1.3	Elect Director John C. Compton	Mgmt	For	For
1.4	Elect Director Wendy P. Davidson	Mgmt	For	For
1.5	Elect Director William H. Fenstermaker	Mgmt	For	For
1.6	Elect Director D. Bryan Jordan	Mgmt	For	For
1.7	Elect Director J. Michael Kemp, Sr.	Mgmt	For	For
1.8	Elect Director Rick E. Maples	Mgmt	For	For
1.9	Elect Director Vicki R. Palmer	Mgmt	For	For
1.10	Elect Director Colin V. Reed	Mgmt	For	For
1.11	Elect Director E. Stewart Shea, III	Mgmt	For	For
1.12	Elect Director Cecelia D. Stewart	Mgmt	For	For
1.13	Elect Director Rosa Sugranes	Mgmt	For	For
1.14	Elect Director R. Eugene Taylor	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Northern Trust Corporation

**Meeting Date:** 04/25/2023

**Country:** USA

**Ticker:** NTRS

**Record Date:** 02/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 665859104

**Primary CUSIP:** 665859104

**Primary ISIN:** US6658591044

**Primary SEDOL:** 2648668

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda Walker Bynoe	Mgmt	For	For
1b	Elect Director Susan Crown	Mgmt	For	For
1c	Elect Director Dean M. Harrison	Mgmt	For	For
1d	Elect Director Jay L. Henderson	Mgmt	For	For
1e	Elect Director Marcy S. Klevorn	Mgmt	For	For

## Northern Trust Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1f	Elect Director Siddharth N. (Bobby) Mehta	Mgmt	For	For
1g	Elect Director Michael G. O'Grady	Mgmt	For	For
1h	Elect Director Jose Luis Prado	Mgmt	For	For
1i	Elect Director Martin P. Slark	Mgmt	For	For
1j	Elect Director David H. B. Smith, Jr.	Mgmt	For	For
1k	Elect Director Donald Thompson	Mgmt	For	For
1l	Elect Director Charles A. Tribbett, III	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Renasant Corporation

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** RNST  
**Record Date:** 02/17/2023      **Meeting Type:** Annual  
**Primary Security ID:** 75970E107      **Primary CUSIP:** 75970E107      **Primary ISIN:** US75970E1073      **Primary SEDOL:** 2670809

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Gary D. Butler	Mgmt	For	For
1.2	Elect Director Rose J. Flenorl	Mgmt	For	For
1.3	Elect Director John T. Foy	Mgmt	For	For
1.4	Elect Director Richard L. Heyer, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify HORNE LLP as Auditors	Mgmt	For	For

## Triumph Financial, Inc.

**Meeting Date:** 04/25/2023      **Country:** USA      **Ticker:** TFIN  
**Record Date:** 02/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 89679E300      **Primary CUSIP:** 89679E300      **Primary ISIN:** US89679E3009      **Primary SEDOL:** BS7T2S7

## Triumph Financial, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carlos M. Sepulveda, Jr.	Mgmt	For	For
1.2	Elect Director Aaron P. Graft	Mgmt	For	For
1.3	Elect Director Charles A. Anderson	Mgmt	For	For
1.4	Elect Director Harrison B. Barnes	Mgmt	For	For
1.5	Elect Director Debra A. Bradford	Mgmt	For	For
1.6	Elect Director Richard L. Davis	Mgmt	For	For
1.7	Elect Director Davis Deadman	Mgmt	For	For
1.8	Elect Director Laura K. Easley	Mgmt	For	For
1.9	Elect Director Maribess L. Miller	Mgmt	For	For
1.10	Elect Director Michael P. Rafferty	Mgmt	For	For
1.11	Elect Director C. Todd Sparks	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Truist Financial Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> TFC	
<b>Record Date:</b> 02/16/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 89832Q109	<b>Primary CUSIP:</b> 89832Q109	<b>Primary ISIN:</b> US89832Q1094	<b>Primary SEDOL:</b> BKP7287

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer S. Banner	Mgmt	For	For
1b	Elect Director K. David Boyer, Jr.	Mgmt	For	For
1c	Elect Director Agnes Bundy Scanlan	Mgmt	For	For
1d	Elect Director Anna R. Cablik	Mgmt	For	For
1e	Elect Director Dallas S. Clement	Mgmt	For	For
1f	Elect Director Paul D. Donahue	Mgmt	For	For
1g	Elect Director Patrick C. Graney, III	Mgmt	For	For
1h	Elect Director Linnie M. Haynesworth	Mgmt	For	For
1i	Elect Director Kelly S. King	Mgmt	For	For
1j	Elect Director Easter A. Maynard	Mgmt	For	For
1k	Elect Director Donna S. Morea	Mgmt	For	For

## Truist Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director Charles A. Patton	Mgmt	For	For
1m	Elect Director Nido R. Qubein	Mgmt	For	For
1n	Elect Director David M. Ratcliffe	Mgmt	For	For
1o	Elect Director William H. Rogers, Jr.	Mgmt	For	For
1p	Elect Director Frank P. Scruggs, Jr.	Mgmt	For	For
1q	Elect Director Christine Sears	Mgmt	For	For
1r	Elect Director Thomas E. Skains	Mgmt	For	For
1s	Elect Director Bruce L. Tanner	Mgmt	For	For
1t	Elect Director Thomas N. Thompson	Mgmt	For	For
1u	Elect Director Steven C. Voorhees	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Require Independent Board Chair	SH	Against	Against

## Trustmark Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: TRMK

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 898402102

Primary CUSIP: 898402102

Primary ISIN: US8984021027

Primary SEDOL: 2340210

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Adolphus B. Baker	Mgmt	For	For
1b	Elect Director William A. Brown	Mgmt	For	For
1c	Elect Director Augustus L. Collins	Mgmt	For	For
1d	Elect Director Tracy T. Conerly	Mgmt	For	For
1e	Elect Director Duane A. Dewey	Mgmt	For	For
1f	Elect Director Marcelo Eduardo	Mgmt	For	For
1g	Elect Director J. Clay Hays, Jr.	Mgmt	For	For
1h	Elect Director Gerard R. Host	Mgmt	For	For
1i	Elect Director Harris V. Morrisette	Mgmt	For	For
1j	Elect Director Richard H. Puckett	Mgmt	For	For
1k	Elect Director William G. Yates, III	Mgmt	For	For

## Trustmark Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Articles of Incorporation to Provide for Exculpation of Directors	Mgmt	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	For	For

## UMB Financial Corporation

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> UMBF	
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 902788108	<b>Primary CUSIP:</b> 902788108	<b>Primary ISIN:</b> US9027881088	<b>Primary SEDOL:</b> 2918510

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Robin C. Beery	Mgmt	For	For
1.2	Elect Director Janine A. Davidson	Mgmt	For	For
1.3	Elect Director Kevin C. Gallagher	Mgmt	For	For
1.4	Elect Director Greg M. Graves	Mgmt	For	Against
1.5	Elect Director Alexander C. Kemper	Mgmt	For	For
1.6	Elect Director J. Mariner Kemper	Mgmt	For	For
1.7	Elect Director Gordon E. Lansford, III	Mgmt	For	For
1.8	Elect Director Timothy R. Murphy	Mgmt	For	For
1.9	Elect Director Tamara M. Peterman	Mgmt	For	For
1.10	Elect Director Kris A. Robbins	Mgmt	For	Against
1.11	Elect Director L. Joshua Sosland	Mgmt	For	Against
1.12	Elect Director Leroy J. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Valley National Bancorp

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> VLY	
<b>Record Date:</b> 02/27/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 919794107	<b>Primary CUSIP:</b> 919794107	<b>Primary ISIN:</b> US9197941076	<b>Primary SEDOL:</b> 2935326

## Valley National Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Andrew B. Abramson	Mgmt	For	For
1b	Elect Director Peter J. Baum	Mgmt	For	For
1c	Elect Director Eric P. Edelstein	Mgmt	For	For
1d	Elect Director Dafna Landau	Mgmt	For	For
1e	Elect Director Marc J. Lenner	Mgmt	For	For
1f	Elect Director Peter V. Maio	Mgmt	For	For
1g	Elect Director Avner Mendelson	Mgmt	For	For
1h	Elect Director Ira Robbins	Mgmt	For	For
1i	Elect Director Suresh L. Sani	Mgmt	For	For
1j	Elect Director Lisa J. Schultz	Mgmt	For	For
1k	Elect Director Jennifer W. Steans	Mgmt	For	For
1l	Elect Director Jeffrey S. Wilks	Mgmt	For	For
1m	Elect Director Sidney S. Williams, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Approve Omnibus Stock Plan	Mgmt	For	For

## Wells Fargo & Company

<b>Meeting Date:</b> 04/25/2023	<b>Country:</b> USA	<b>Ticker:</b> WFC	
<b>Record Date:</b> 02/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 949746101	<b>Primary CUSIP:</b> 949746101	<b>Primary ISIN:</b> US9497461015	<b>Primary SEDOL:</b> 2649100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven D. Black	Mgmt	For	For
1b	Elect Director Mark A. Chancy	Mgmt	For	For
1c	Elect Director Celeste A. Clark	Mgmt	For	For
1d	Elect Director Theodore F. Craver, Jr.	Mgmt	For	For
1e	Elect Director Richard K. Davis	Mgmt	For	For
1f	Elect Director Wayne M. Hewett	Mgmt	For	For
1g	Elect Director CeCelia (CeCe) G. Morken	Mgmt	For	For



## Wells Fargo & Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Maria R. Morris	Mgmt	For	For
1i	Elect Director Felicia F. Norwood	Mgmt	For	For
1j	Elect Director Richard B. Payne, Jr.	Mgmt	For	For
1k	Elect Director Ronald L. Sargent	Mgmt	For	For
1l	Elect Director Charles W. Scharf	Mgmt	For	For
1m	Elect Director Suzanne M. Vautrinot	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For
5	Adopt Simple Majority Vote	SH	Against	For
6	Report on Political Expenditures Congruence	SH	Against	Against
7	Report on Climate Lobbying	SH	Against	For
8	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For
9	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against
10	Report on Prevention of Workplace Harassment and Discrimination	SH	Against	Abstain
11	Adopt Policy on Freedom of Association and Collective Bargaining	SH	Against	Abstain

## Cadence Bank

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** CADE

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 12740C103

**Primary CUSIP:** 12740C103

**Primary ISIN:** US12740C1036

**Primary SEDOL:** BMCS168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Deborah M. Cannon	Mgmt	For	For
1.2	Elect Director Warren A. Hood, Jr.	Mgmt	For	For
1.3	Elect Director Precious W. Owodunni	Mgmt	For	For
1.4	Elect Director Thomas R. Stanton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Cadence Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

## Cullen/Frost Bankers, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> CFR	
<b>Record Date:</b> 03/02/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 229899109	<b>Primary CUSIP:</b> 229899109	<b>Primary ISIN:</b> US2298991090	<b>Primary SEDOL:</b> 2239556

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Carlos Alvarez	Mgmt	For	For
1.2	Elect Director Chris M. Avery	Mgmt	For	For
1.3	Elect Director Anthony R. 'Tony' Chase	Mgmt	For	For
1.4	Elect Director Cynthia J. Comparin	Mgmt	For	For
1.5	Elect Director Samuel G. Dawson	Mgmt	For	For
1.6	Elect Director Crawford H. Edwards	Mgmt	For	For
1.7	Elect Director Patrick B. Frost	Mgmt	For	For
1.8	Elect Director Phillip D. Green	Mgmt	For	For
1.9	Elect Director David J. Haemisegger	Mgmt	For	For
1.10	Elect Director Charles W. Matthews	Mgmt	For	For
1.11	Elect Director Joseph A. Pierce	Mgmt	For	For
1.12	Elect Director Linda B. Rutherford	Mgmt	For	For
1.13	Elect Director Jack Willome	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## First Hawaiian, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> FHB	
<b>Record Date:</b> 03/03/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 32051X108	<b>Primary CUSIP:</b> 32051X108	<b>Primary ISIN:</b> US32051X1081	<b>Primary SEDOL:</b> BDC6HG1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael K. Fujimoto	Mgmt	For	For

## First Hawaiian, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Robert S. Harrison	Mgmt	For	For
1c	Elect Director Faye W. Kurren	Mgmt	For	For
1d	Elect Director James S. Moffatt	Mgmt	For	For
1e	Elect Director Mark M. Mugiishi	Mgmt	For	For
1f	Elect Director Kelly A. Thompson	Mgmt	For	For
1g	Elect Director Allen B. Uyeda	Mgmt	For	For
1h	Elect Director Vanessa L. Washington	Mgmt	For	For
1i	Elect Director C. Scott Wo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Glacier Bancorp, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> GBCI	
<b>Record Date:</b> 02/23/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 37637Q105	<b>Primary CUSIP:</b> 37637Q105	<b>Primary ISIN:</b> US37637Q1058	<b>Primary SEDOL:</b> 2370585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director David C. Boyles	Mgmt	For	For
1.2	Elect Director Robert A. Cashell, Jr.	Mgmt	For	For
1.3	Elect Director Randall M. Chesler	Mgmt	For	For
1.4	Elect Director Sherry L. Cladouhos	Mgmt	For	For
1.5	Elect Director Jesus T. Espinoza	Mgmt	For	For
1.6	Elect Director Annie M. Goodwin	Mgmt	For	For
1.7	Elect Director Kristen L. Heck	Mgmt	For	For
1.8	Elect Director Michael B. Hormaechea	Mgmt	For	For
1.9	Elect Director Craig A. Langel	Mgmt	For	For
1.10	Elect Director Douglas J. McBride	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify FORVIS LLP as Auditors	Mgmt	For	For

## Hancock Whitney Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: HWC

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 410120109

Primary CUSIP: 410120109

Primary ISIN: US4101201097

Primary SEDOL: 2415497

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Frank E. Bertucci	Mgmt	For	For
1.2	Elect Director Constantine S. Liollo	Mgmt	For	For
1.3	Elect Director Thomas H. Olinde	Mgmt	For	For
1.4	Elect Director Joan C. Teofilo	Mgmt	For	For
1.5	Elect Director C. Richard Wilkins	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## South State Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: SSB

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 840441109

Primary CUSIP: 840441109

Primary ISIN: US8404411097

Primary SEDOL: BNF071

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ronald M. Cofield, Sr.	Mgmt	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For
1c	Elect Director John C. Corbett	Mgmt	For	For
1d	Elect Director Jean E. Davis	Mgmt	For	For
1e	Elect Director Martin B. Davis	Mgmt	For	For
1f	Elect Director Douglas J. Hertz	Mgmt	For	For
1g	Elect Director G. Ruffner Page, Jr.	Mgmt	For	For
1h	Elect Director William Knox Pou, Jr.	Mgmt	For	For
1i	Elect Director James W. Roquemore	Mgmt	For	For
1j	Elect Director David G. Salyers	Mgmt	For	For
1k	Elect Director Joshua A. Snively	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## South State Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Synovus Financial Corp.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> SNV	
<b>Record Date:</b> 02/16/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 87161C501	<b>Primary CUSIP:</b> 87161C501	<b>Primary ISIN:</b> US87161C5013	<b>Primary SEDOL:</b> BMH4NJ8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stacy Apter	Mgmt	For	For
1b	Elect Director Tim E. Bentsen	Mgmt	For	For
1c	Elect Director Kevin S. Blair	Mgmt	For	For
1d	Elect Director Pedro Cherry	Mgmt	For	For
1e	Elect Director John H. Irby	Mgmt	For	For
1f	Elect Director Diana M. Murphy	Mgmt	For	For
1g	Elect Director Harris Pastides	Mgmt	For	For
1h	Elect Director John L. Stallworth	Mgmt	For	For
1i	Elect Director Barry L. Storey	Mgmt	For	For
1j	Elect Director Alexandra Villoch	Mgmt	For	For
1k	Elect Director Teresa White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## The PNC Financial Services Group, Inc.

<b>Meeting Date:</b> 04/26/2023	<b>Country:</b> USA	<b>Ticker:</b> PNC	
<b>Record Date:</b> 02/03/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 693475105	<b>Primary CUSIP:</b> 693475105	<b>Primary ISIN:</b> US6934751057	<b>Primary SEDOL:</b> 2692665

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joseph Alvarado	Mgmt	For	For
1b	Elect Director Debra A. Cafaro	Mgmt	For	For
1c	Elect Director Marjorie Rodgers Cheshire	Mgmt	For	For
1d	Elect Director William S. Demchak	Mgmt	For	For

## The PNC Financial Services Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1e	Elect Director Andrew T. Feldstein	Mgmt	For	For
1f	Elect Director Richard J. Harshman	Mgmt	For	For
1g	Elect Director Daniel R. Hesse	Mgmt	For	For
1h	Elect Director Renu Khator	Mgmt	For	For
1i	Elect Director Linda R. Medler	Mgmt	For	For
1j	Elect Director Robert A. Niblock	Mgmt	For	For
1k	Elect Director Martin Pfinsgraff	Mgmt	For	For
1l	Elect Director Bryan S. Salesky	Mgmt	For	For
1m	Elect Director Toni Townes-whitley	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Webster Financial Corporation

**Meeting Date:** 04/26/2023

**Country:** USA

**Ticker:** WBS

**Record Date:** 03/06/2023

**Meeting Type:** Annual

**Primary Security ID:** 947890109

**Primary CUSIP:** 947890109

**Primary ISIN:** US9478901096

**Primary SEDOL:** 2945143

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director John R. Ciulla	Mgmt	For	For
1b	Elect Director Jack L. Kopnisky	Mgmt	For	For
1c	Elect Director William L. Atwell	Mgmt	For	For
1d	Elect Director John P. Cahill	Mgmt	For	For
1e	Elect Director E. Carol Hayles	Mgmt	For	For
1f	Elect Director Linda H. Ianieri	Mgmt	For	For
1g	Elect Director Mona Aboelnaga Kanaan	Mgmt	For	For
1h	Elect Director James J. Landy	Mgmt	For	For
1i	Elect Director Maureen B. Mitchell	Mgmt	For	For
1j	Elect Director Laurence C. Morse	Mgmt	For	For
1k	Elect Director Karen R. Osar	Mgmt	For	For
1l	Elect Director Richard O'Toole	Mgmt	For	For
1m	Elect Director Mark Pettie	Mgmt	For	For
1n	Elect Director Lauren C. States	Mgmt	For	For

## Webster Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1o	Elect Director William E. Whiston	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For
6	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Citizens Financial Group Inc.

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** CFG

**Record Date:** 02/28/2023

**Meeting Type:** Annual

**Primary Security ID:** 174610105

**Primary CUSIP:** 174610105

**Primary ISIN:** US1746101054

**Primary SEDOL:** BQRX1X3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bruce Van Saun	Mgmt	For	For
1.2	Elect Director Lee Alexander	Mgmt	For	For
1.3	Elect Director Christine M. Cumming	Mgmt	For	For
1.4	Elect Director Kevin Cummings	Mgmt	For	For
1.5	Elect Director William P. Hankowsky	Mgmt	For	For
1.6	Elect Director Edward J. Kelly, III	Mgmt	For	For
1.7	Elect Director Robert G. Leary	Mgmt	For	For
1.8	Elect Director Terrance J. Lillis	Mgmt	For	For
1.9	Elect Director Michele N. Siekerka	Mgmt	For	For
1.10	Elect Director Shivan Subramaniam	Mgmt	For	For
1.11	Elect Director Christopher J. Swift	Mgmt	For	For
1.12	Elect Director Wendy A. Watson	Mgmt	For	For
1.13	Elect Director Marita Zuraitis	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## MGIC Investment Corporation

**Meeting Date:** 04/27/2023

**Country:** USA

**Ticker:** MTG

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 552848103

**Primary CUSIP:** 552848103

**Primary ISIN:** US5528481030

**Primary SEDOL:** 2548616

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Analisa M. Allen	Mgmt	For	For
1.2	Elect Director Daniel A. Arrigoni	Mgmt	For	For
1.3	Elect Director C. Edward Chaplin	Mgmt	For	For
1.4	Elect Director Curt S. Culver	Mgmt	For	For
1.5	Elect Director Jay C. Hartzell	Mgmt	For	For
1.6	Elect Director Timothy A. Holt	Mgmt	For	For
1.7	Elect Director Jodeen A. Kozlak	Mgmt	For	For
1.8	Elect Director Michael E. Lehman	Mgmt	For	For
1.9	Elect Director Teresita M. Lowman	Mgmt	For	For
1.10	Elect Director Timothy J. Mattke	Mgmt	For	For
1.11	Elect Director Sheryl L. Sculley	Mgmt	For	For
1.12	Elect Director Mark M. Zandi	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Bank of Hawaii Corporation

**Meeting Date:** 04/28/2023

**Country:** USA

**Ticker:** BOH

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 062540109

**Primary CUSIP:** 062540109

**Primary ISIN:** US0625401098

**Primary SEDOL:** 2074070

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director S. Haunani Apoliona	Mgmt	For	For
1.2	Elect Director Mark A. Burak	Mgmt	For	For
1.3	Elect Director John C. Erickson	Mgmt	For	For
1.4	Elect Director Joshua D. Feldman	Mgmt	For	For
1.5	Elect Director Peter S. Ho	Mgmt	For	For
1.6	Elect Director Michelle E. Hulst	Mgmt	For	For



## Bank of Hawaii Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Kent T. Lucien	Mgmt	For	For
1.8	Elect Director Elliot K. Mills	Mgmt	For	For
1.9	Elect Director Alicia E. Moy	Mgmt	For	For
1.10	Elect Director Victor K. Nichols	Mgmt	For	For
1.11	Elect Director Barbara J. Tanabe	Mgmt	For	For
1.12	Elect Director Dana M. Tokioka	Mgmt	For	For
1.13	Elect Director Raymond P. Vara, Jr.	Mgmt	For	For
1.14	Elect Director Robert W. Wo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Atlantic Union Bankshares Corporation

Meeting Date: 05/02/2023

Country: USA

Ticker: AUB

Record Date: 03/08/2023

Meeting Type: Annual

Primary Security ID: 04911A107

Primary CUSIP: 04911A107

Primary ISIN: US04911A1079

Primary SEDOL: BFZ9DB8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director John C. Asbury	Mgmt	For	For
1.2	Elect Director Patrick E. Corbin	Mgmt	For	For
1.3	Elect Director Heather M. Cox	Mgmt	For	For
1.4	Elect Director Rilla S. Delorier	Mgmt	For	For
1.5	Elect Director Frank Russell Ellett	Mgmt	For	For
1.6	Elect Director Patrick J. McCann	Mgmt	For	For
1.7	Elect Director Thomas P. Rohman	Mgmt	For	For
1.8	Elect Director Linda V. Schreiner	Mgmt	For	For
1.9	Elect Director Thomas G. Snead, Jr	Mgmt	For	Against
1.10	Elect Director Ronald L. Tillett	Mgmt	For	For
1.11	Elect Director Keith L. Wampler	Mgmt	For	For
1.12	Elect Director F. Blair Wimbush	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

# Atlantic Union Bankshares Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## BOK Financial Corp

Meeting Date: 05/02/2023

Country: USA

Ticker: BOKF

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 05561Q201

Primary CUSIP: 05561Q201

Primary ISIN: US05561Q2012

Primary SEDOL: 2109091

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Alan S. Armstrong	Mgmt	For	For
1.2	Elect Director Steven Bangert	Mgmt	For	For
1.3	Elect Director Chester E. Cadieux, III	Mgmt	For	Withhold
1.4	Elect Director John W. Coffey	Mgmt	For	For
1.5	Elect Director Joseph W. Craft, III	Mgmt	For	For
1.6	Elect Director David F. Griffin	Mgmt	For	Withhold
1.7	Elect Director V. Burns Hargis	Mgmt	For	For
1.8	Elect Director Douglas D. Hawthorne	Mgmt	For	For
1.9	Elect Director Kimberley D. Henry	Mgmt	For	For
1.10	Elect Director E. Carey Joulilian, IV	Mgmt	For	Withhold
1.11	Elect Director George B. Kaiser	Mgmt	For	Withhold
1.12	Elect Director Stacy C. Kymes	Mgmt	For	For
1.13	Elect Director Stanley A. Lybarger	Mgmt	For	Withhold
1.14	Elect Director Steven J. Malcolm	Mgmt	For	Withhold
1.15	Elect Director E.C. Richards	Mgmt	For	For
1.16	Elect Director Claudia San Pedro	Mgmt	For	For
1.17	Elect Director Peggy I. Simmons	Mgmt	For	For
1.18	Elect Director Michael C. Turpen	Mgmt	For	For
1.19	Elect Director Rose M. Washington	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For

## Essent Group Ltd.

**Meeting Date:** 05/02/2023

**Country:** Bermuda

**Ticker:** ESNT

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** G3198U102

**Primary CUSIP:** G3198U102

**Primary ISIN:** BMG3198U1027

**Primary SEDOL:** BFWGXR8

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark A. Casale	Mgmt	For	For
1.2	Elect Director Douglas J. Pauls	Mgmt	For	For
1.3	Elect Director William Spiegel	Mgmt	For	Withhold
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

## PacWest Bancorp

**Meeting Date:** 05/02/2023

**Country:** USA

**Ticker:** PACW

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 695263103

**Primary CUSIP:** 695263103

**Primary ISIN:** US6952631033

**Primary SEDOL:** 2619772

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Tanya M. Acker	Mgmt	For	For
1b	Elect Director Paul R. Burke	Mgmt	For	For
1c	Elect Director Craig A. Carlson	Mgmt	For	For
1d	Elect Director John M. Eggemeyer, III	Mgmt	For	For
1e	Elect Director C. William Hosler	Mgmt	For	For
1f	Elect Director Polly B. Jessen	Mgmt	For	For
1g	Elect Director Susan E. Lester	Mgmt	For	For
1h	Elect Director Roger H. Molvar	Mgmt	For	For
1i	Elect Director Stephanie B. Mudick	Mgmt	For	For
1j	Elect Director Paul W. Taylor	Mgmt	For	For
1k	Elect Director Matthew P. Wagner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Walker & Dunlop, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WD

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 93148P102

**Primary CUSIP:** 93148P102

**Primary ISIN:** US93148P1021

**Primary SEDOL:** B4TZV44

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ellen D. Levy	Mgmt	For	For
1.2	Elect Director Michael D. Malone	Mgmt	For	For
1.3	Elect Director John Rice	Mgmt	For	For
1.4	Elect Director Dana L. Schmaltz	Mgmt	For	For
1.5	Elect Director Howard W. Smith, III	Mgmt	For	For
1.6	Elect Director William M. Walker	Mgmt	For	For
1.7	Elect Director Michael J. Warren	Mgmt	For	For
1.8	Elect Director Donna C. Wells	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Washington Federal, Inc.

**Meeting Date:** 05/04/2023

**Country:** USA

**Ticker:** WAFD

**Record Date:** 03/23/2023

**Meeting Type:** Special

**Primary Security ID:** 938824109

**Primary CUSIP:** 938824109

**Primary ISIN:** US9388241096

**Primary SEDOL:** 2941981

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For
2	Adjourn Meeting	Mgmt	For	Against

## Zions Bancorporation, N.A.

**Meeting Date:** 05/05/2023

**Country:** USA

**Ticker:** ZION

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 989701107

**Primary CUSIP:** 989701107

**Primary ISIN:** US9897011071

**Primary SEDOL:** 2989828

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1A	Elect Director Maria Contreras-Sweet	Mgmt	For	For
1B	Elect Director Gary L. Crittenden	Mgmt	For	For

## Zions Bancorporation, N.A.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1C	Elect Director Suren K. Gupta	Mgmt	For	For
1D	Elect Director Claire A. Huang	Mgmt	For	For
1E	Elect Director Vivian S. Lee	Mgmt	For	For
1F	Elect Director Scott J. McLean	Mgmt	For	For
1G	Elect Director Edward F. Murphy	Mgmt	For	For
1H	Elect Director Stephen D. Quinn	Mgmt	For	Against
1I	Elect Director Harris H. Simmons	Mgmt	For	For
1J	Elect Director Aaron B. Skonnard	Mgmt	For	For
1K	Elect Director Barbara A. Yastine	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Bank OZK

<b>Meeting Date:</b> 05/08/2023	<b>Country:</b> USA	<b>Ticker:</b> OZK	
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 06417N103	<b>Primary CUSIP:</b> 06417N103	<b>Primary ISIN:</b> US06417N1037	<b>Primary SEDOL:</b> BZ56Q65

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicholas Brown	Mgmt	For	For
1b	Elect Director Paula Cholmondeley	Mgmt	For	For
1c	Elect Director Beverly Cole	Mgmt	For	For
1d	Elect Director Robert East	Mgmt	For	For
1e	Elect Director Kathleen Franklin	Mgmt	For	For
1f	Elect Director Jeffrey Gearhart	Mgmt	For	For
1g	Elect Director George Gleason	Mgmt	For	For
1h	Elect Director Peter Kenny	Mgmt	For	For
1i	Elect Director William A. Koefoed, Jr.	Mgmt	For	For
1j	Elect Director Elizabeth Musico	Mgmt	For	For
1k	Elect Director Christopher Orndorff	Mgmt	For	For
1l	Elect Director Steven Sadoff	Mgmt	For	For
1m	Elect Director Ross Whipple	Mgmt	For	For
2	Ratify Pricewaterhousecoopers Llp as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## F.N.B. Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** FNB

**Record Date:** 03/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 302520101

**Primary CUSIP:** 302520101

**Primary ISIN:** US3025201019

**Primary SEDOL:** 2041308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Pamela A. Bena	Mgmt	For	For
1.2	Elect Director William B. Campbell	Mgmt	For	Withhold
1.3	Elect Director James D. Chiafullo	Mgmt	For	Withhold
1.4	Elect Director Vincent J. Delie, Jr.	Mgmt	For	For
1.5	Elect Director Mary Jo Dively	Mgmt	For	For
1.6	Elect Director David J. Malone	Mgmt	For	Withhold
1.7	Elect Director Frank C. Mencini	Mgmt	For	For
1.8	Elect Director David L. Motley	Mgmt	For	For
1.9	Elect Director Heidi A. Nicholas	Mgmt	For	For
1.10	Elect Director John S. Stanik	Mgmt	For	For
1.11	Elect Director William J. Strimbu	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## First Merchants Corporation

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** FRME

**Record Date:** 03/13/2023

**Meeting Type:** Annual

**Primary Security ID:** 320817109

**Primary CUSIP:** 320817109

**Primary ISIN:** US3208171096

**Primary SEDOL:** 2342410

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Susan W. Brooks	Mgmt	For	Withhold
1.2	Elect Director Mung Chiang	Mgmt	For	For
1.3	Elect Director Patrick J. Fehring	Mgmt	For	For
1.4	Elect Director Michael J. Fisher	Mgmt	For	For
1.5	Elect Director Kevin D. Johnson	Mgmt	For	For
1.6	Elect Director Gary J. Lehman	Mgmt	For	For
1.7	Elect Director Jason R. Sondhi	Mgmt	For	For
1.8	Elect Director Jean L. Wojtowicz	Mgmt	For	For

## First Merchants Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

## Old National Bancorp

<b>Meeting Date:</b> 05/10/2023	<b>Country:</b> USA	<b>Ticker:</b> ONB	
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 680033107	<b>Primary CUSIP:</b> 680033107	<b>Primary ISIN:</b> US6800331075	<b>Primary SEDOL:</b> 2658441

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Barbara A. Boigegrain	Mgmt	For	For
1.2	Elect Director Thomas L. Brown	Mgmt	For	For
1.3	Elect Director Kathryn J. Hayley	Mgmt	For	For
1.4	Elect Director Peter J. Henseler	Mgmt	For	For
1.5	Elect Director Daniel S. Hermann	Mgmt	For	For
1.6	Elect Director Ryan C. Kitchell	Mgmt	For	For
1.7	Elect Director Austin M. Ramirez	Mgmt	For	For
1.8	Elect Director Ellen A. Rudnick	Mgmt	For	For
1.9	Elect Director James C. Ryan, III	Mgmt	For	For
1.10	Elect Director Thomas E. Salmon	Mgmt	For	For
1.11	Elect Director Michael L. Scudder	Mgmt	For	For
1.12	Elect Director Rebecca S. Skillman	Mgmt	For	For
1.13	Elect Director Michael J. Small	Mgmt	For	For
1.14	Elect Director Derrick J. Stewart	Mgmt	For	For
1.15	Elect Director Stephen C. Van Arsdell	Mgmt	For	For
1.16	Elect Director Katherine E. White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## United Bankshares, Inc.

**Meeting Date:** 05/10/2023

**Country:** USA

**Ticker:** UBSI

**Record Date:** 03/02/2023

**Meeting Type:** Annual

**Primary Security ID:** 909907107

**Primary CUSIP:** 909907107

**Primary ISIN:** US9099071071

**Primary SEDOL:** 2905794

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard M. Adams	Mgmt	For	For
1.2	Elect Director Richard M. Adams, Jr.	Mgmt	For	For
1.3	Elect Director Charles L. Capito, Jr.	Mgmt	For	For
1.4	Elect Director Peter A. Converse	Mgmt	For	For
1.5	Elect Director Michael P. Fitzgerald	Mgmt	For	For
1.6	Elect Director Patrice A. Harris	Mgmt	For	For
1.7	Elect Director Diana Lewis Jackson	Mgmt	For	For
1.8	Elect Director J. Paul McNamara	Mgmt	For	Withhold
1.9	Elect Director Mark R. Nesselroad	Mgmt	For	For
1.10	Elect Director Jerold L. Rexroad *Withdrawn*	Mgmt		
1.11	Elect Director Lacy I. Rice, III	Mgmt	For	For
1.12	Elect Director Albert H. Small, Jr.	Mgmt	For	For
1.13	Elect Director Mary K. Weddle	Mgmt	For	For
1.14	Elect Director Gary G. White	Mgmt	For	For
1.15	Elect Director P. Clinton Winter	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## KeyCorp

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** KEY

**Record Date:** 03/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 493267108

**Primary CUSIP:** 493267108

**Primary ISIN:** US4932671088

**Primary SEDOL:** 2490911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Alexander M. Cutler	Mgmt	For	For
1.2	Elect Director H. James Dallas	Mgmt	For	For
1.3	Elect Director Elizabeth R. Gile	Mgmt	For	For



Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.4	Elect Director Ruth Ann M. Gillis	Mgmt	For	For
1.5	Elect Director Christopher M. Gorman	Mgmt	For	For
1.6	Elect Director Robin N. Hayes	Mgmt	For	For
1.7	Elect Director Carlton L. Highsmith	Mgmt	For	For
1.8	Elect Director Richard J. Hipple	Mgmt	For	For
1.9	Elect Director Devina A. Rankin	Mgmt	For	For
1.10	Elect Director Barbara R. Snyder	Mgmt	For	For
1.11	Elect Director Richard J. Tobin	Mgmt	For	For
1.12	Elect Director Todd J. Vasos	Mgmt	For	For
1.13	Elect Director David K. Wilson	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Amend Omnibus Stock Plan	Mgmt	For	For
6	Require Independent Board Chair	SH	Against	Against

**Mr. Cooper Group Inc.**

<b>Meeting Date:</b> 05/11/2023	<b>Country:</b> USA	<b>Ticker:</b> COOP
<b>Record Date:</b> 03/13/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62482R107	<b>Primary CUSIP:</b> 62482R107	<b>Primary ISIN:</b> US62482R1077
		<b>Primary SEDOL:</b> BGHKHS1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jay Bray	Mgmt	For	For
1.2	Elect Director Busy Burr	Mgmt	For	Against
1.3	Elect Director Roy Guthrie	Mgmt	For	For
1.4	Elect Director Daniela Jorge	Mgmt	For	For
1.5	Elect Director Michael Malone	Mgmt	For	For
1.6	Elect Director Shveta Mujumdar	Mgmt	For	For
1.7	Elect Director Tagar Olson	Mgmt	For	For
1.8	Elect Director Steve Scheiwe	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## NMI Holdings, Inc.

**Meeting Date:** 05/11/2023

**Country:** USA

**Ticker:** NMIH

**Record Date:** 03/15/2023

**Meeting Type:** Annual

**Primary Security ID:** 629209305

**Primary CUSIP:** 629209305

**Primary ISIN:** US6292093050

**Primary SEDOL:** BGDW5G5

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bradley M. Shuster	Mgmt	For	For
1.2	Elect Director Adam S. Pollitzer	Mgmt	For	For
1.3	Elect Director Michael Emblar	Mgmt	For	For
1.4	Elect Director Priya Huskins	Mgmt	For	For
1.5	Elect Director James G. Jones	Mgmt	For	For
1.6	Elect Director Lynn S. McCreary	Mgmt	For	For
1.7	Elect Director Michael Montgomery	Mgmt	For	For
1.8	Elect Director Regina Muehlhauser	Mgmt	For	For
1.9	Elect Director Steven L. Scheid	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify BDO USA, LLP as Auditors	Mgmt	For	For

## Popular, Inc.

**Meeting Date:** 05/11/2023

**Country:** Puerto Rico

**Ticker:** BPOP

**Record Date:** 03/14/2023

**Meeting Type:** Annual

**Primary Security ID:** 733174700

**Primary CUSIP:** 733174700

**Primary ISIN:** PR7331747001

**Primary SEDOL:** B86QM90

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ignacio Alvarez	Mgmt	For	For
1b	Elect Director Joaquin E. Bacardi, III	Mgmt	For	For
1c	Elect Director Alejandro M. Ballester	Mgmt	For	For
1d	Elect Director Robert Carrady	Mgmt	For	For
1e	Elect Director Richard L. Carrion	Mgmt	For	For
1f	Elect Director Betty DeVita	Mgmt	For	For
1g	Elect Director John W. Dierksen	Mgmt	For	For
1h	Elect Director Maria Luisa Ferre Rangel	Mgmt	For	For
1i	Elect Director C. Kim Goodwin	Mgmt	For	For
1j	Elect Director Jose R. Rodriguez	Mgmt	For	For
1k	Elect Director Alejandro M. Sanchez	Mgmt	For	For

## Popular, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director Myrna M. Soto	Mgmt	For	For
1m	Elect Director Carlos A. Unanue	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Cathay General Bancorp

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> CATY	
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 149150104	<b>Primary CUSIP:</b> 149150104	<b>Primary ISIN:</b> US1491501045	<b>Primary SEDOL:</b> 2264235

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nelson Chung	Mgmt	For	Against
1b	Elect Director Felix S. Fernandez	Mgmt	For	For
1c	Elect Director Maan-Huei Hung	Mgmt	For	Against
1d	Elect Director Richard Sun	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Eastern Bankshares, Inc.

<b>Meeting Date:</b> 05/15/2023	<b>Country:</b> USA	<b>Ticker:</b> EBC	
<b>Record Date:</b> 03/10/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 27627N105	<b>Primary CUSIP:</b> 27627N105	<b>Primary ISIN:</b> US27627N1054	<b>Primary SEDOL:</b> BMXL9H3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Luis A. Borgen	Mgmt	For	For
1.2	Elect Director Diane S. Hessian	Mgmt	For	Against
1.3	Elect Director Robert F. Rivers	Mgmt	For	For
1.4	Elect Director Paul D. Spiess	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## International Bancshares Corporation

**Meeting Date:** 05/15/2023

**Country:** USA

**Ticker:** IBOC

**Record Date:** 04/03/2023

**Meeting Type:** Annual

**Primary Security ID:** 459044103

**Primary CUSIP:** 459044103

**Primary ISIN:** US4590441030

**Primary SEDOL:** 2243911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Javier de Anda	Mgmt	For	For
1.2	Elect Director Douglas B. Howland	Mgmt	For	Against
1.3	Elect Director Rudolph M. Miles	Mgmt	For	For
1.4	Elect Director Dennis E. Nixon	Mgmt	For	For
1.5	Elect Director Larry A. Norton	Mgmt	For	Against
1.6	Elect Director Roberto R. Resendez	Mgmt	For	For
1.7	Elect Director Antonio R. Sanchez, Jr.	Mgmt	For	For
1.8	Elect Director Diana G. Zuniga	Mgmt	For	For
2	Ratify RSM US LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## BankUnited, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** BKU

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 06652K103

**Primary CUSIP:** 06652K103

**Primary ISIN:** US06652K1034

**Primary SEDOL:** B3NNTZ4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Rajinder P. Singh	Mgmt	For	For
1.2	Elect Director Tere Blanca	Mgmt	For	For
1.3	Elect Director John N. DiGiacomo	Mgmt	For	For
1.4	Elect Director Michael J. Dowling	Mgmt	For	For
1.5	Elect Director Douglas J. Pauls	Mgmt	For	For
1.6	Elect Director A. Gail Prudenti	Mgmt	For	For
1.7	Elect Director William S. Rubenstein	Mgmt	For	For
1.8	Elect Director Germaine Smith-Baugh	Mgmt	For	For
1.9	Elect Director Sanjiv Sobti	Mgmt	For	For
1.10	Elect Director Lynne Wines	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## BankUnited, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## Fulton Financial Corporation

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> FULT	
<b>Record Date:</b> 03/01/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 360271100	<b>Primary CUSIP:</b> 360271100	<b>Primary ISIN:</b> US3602711000	<b>Primary SEDOL:</b> 2356585

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jennifer Craighead Carey	Mgmt	For	For
1b	Elect Director Lisa Crutchfield	Mgmt	For	For
1c	Elect Director Denise L. Devine	Mgmt	For	For
1d	Elect Director Steven S. Etter	Mgmt	For	For
1e	Elect Director George K. Martin	Mgmt	For	For
1f	Elect Director James R. Moxley, III	Mgmt	For	For
1g	Elect Director Curtis J. Myers	Mgmt	For	For
1h	Elect Director Antoinette M. Pergolin	Mgmt	For	For
1i	Elect Director Scott A. Snyder	Mgmt	For	For
1j	Elect Director Ronald H. Spair	Mgmt	For	For
1k	Elect Director E. Philip Wenger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Approve Non-Employee Director Restricted Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

## JPMorgan Chase & Co.

<b>Meeting Date:</b> 05/16/2023	<b>Country:</b> USA	<b>Ticker:</b> JPM	
<b>Record Date:</b> 03/17/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 46625H100	<b>Primary CUSIP:</b> 46625H100	<b>Primary ISIN:</b> US46625H1005	<b>Primary SEDOL:</b> 2190385

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Mgmt Rec</b>	<b>Vote Instruction</b>
1a	Elect Director Linda B. Bammann	Mgmt	For	For
1b	Elect Director Stephen B. Burke	Mgmt	For	For
1c	Elect Director Todd A. Combs	Mgmt	For	For
1d	Elect Director James S. Crown	Mgmt	For	For
1e	Elect Director Alicia Boler Davis	Mgmt	For	For
1f	Elect Director James Dimon	Mgmt	For	For
1g	Elect Director Timothy P. Flynn	Mgmt	For	For
1h	Elect Director Alex Gorsky	Mgmt	For	For
1i	Elect Director Mellody Hobson	Mgmt	For	For
1j	Elect Director Michael A. Neal	Mgmt	For	For
1k	Elect Director Phebe N. Novakovic	Mgmt	For	For
1l	Elect Director Virginia M. Rometty	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Require Independent Board Chair	SH	Against	Against
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Against	Against
7	Amend Public Responsibility Committee Charter to Include Animal Welfare	SH	Against	Against
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Against	For
10	Report on Risks Related to Discrimination Against Individuals Including Political Views	SH	Against	Against
11	Report on Political Expenditures Congruence	SH	Against	Against
12	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Against	Against

## Live Oak Bancshares, Inc.

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** LOB

**Record Date:** 03/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 53803X105

**Primary CUSIP:** 53803X105

**Primary ISIN:** US53803X1054

**Primary SEDOL:** BYN5Z59

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Tonya W. Bradford	Mgmt	For	For
1.2	Elect Director William H. Cameron	Mgmt	For	For
1.3	Elect Director Casey S. Crawford	Mgmt	For	For
1.4	Elect Director Diane B. Glossman	Mgmt	For	Withhold
1.5	Elect Director Glen F. Hoffsis	Mgmt	For	For
1.6	Elect Director David G. Lucht	Mgmt	For	For
1.7	Elect Director James S. Mahan, III	Mgmt	For	For
1.8	Elect Director Milton E. Petty	Mgmt	For	Withhold
1.9	Elect Director Neil L. Underwood	Mgmt	For	For
1.10	Elect Director Yousef A. Valine	Mgmt	For	For
1.11	Elect Director William L. Williams, III	Mgmt	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify FORVIS, LLP as Auditors	Mgmt	For	For

## WSFS Financial Corporation

**Meeting Date:** 05/16/2023

**Country:** USA

**Ticker:** WSFS

**Record Date:** 03/22/2023

**Meeting Type:** Annual

**Primary Security ID:** 929328102

**Primary CUSIP:** 929328102

**Primary ISIN:** US9293281021

**Primary SEDOL:** 2940375

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Eleuthere I. du Pont	Mgmt	For	For
1.2	Elect Director Nancy J. Foster	Mgmt	For	For
1.3	Elect Director David G. Turner	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Community Bank System, Inc.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** CBU

**Record Date:** 03/20/2023

**Meeting Type:** Annual

**Primary Security ID:** 203607106

**Primary CUSIP:** 203607106

**Primary ISIN:** US2036071064

**Primary SEDOL:** 2222062

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brian R. Ace	Mgmt	For	For
1b	Elect Director Mark J. Bolus	Mgmt	For	For
1c	Elect Director Neil E. Fesette	Mgmt	For	For
1d	Elect Director Jeffery J. Knauss	Mgmt	For	For
1e	Elect Director Kerrie D. MacPherson	Mgmt	For	For
1f	Elect Director John Parente	Mgmt	For	For
1g	Elect Director Raymond C. Pecor, III	Mgmt	For	For
1h	Elect Director Susan E. Skerritt	Mgmt	For	For
1i	Elect Director Sally A. Steele	Mgmt	For	For
1j	Elect Director Eric E. Stickels	Mgmt	For	For
1k	Elect Director Mark E. Tryniski	Mgmt	For	For
1l	Elect Director John F. Whipple, Jr.	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## CVB Financial Corp.

**Meeting Date:** 05/17/2023

**Country:** USA

**Ticker:** CVBF

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 126600105

**Primary CUSIP:** 126600105

**Primary ISIN:** US1266001056

**Primary SEDOL:** 2160645

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director George A. Borba, Jr.	Mgmt	For	For
1.2	Elect Director David A. Brager	Mgmt	For	For
1.3	Elect Director Stephen A. Del Guercio	Mgmt	For	For
1.4	Elect Director Anna Kan	Mgmt	For	For
1.5	Elect Director Jane Olvera Majors	Mgmt	For	For
1.6	Elect Director Raymond V. O'Brien, III	Mgmt	For	For



## CVB Financial Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.7	Elect Director Hal W. Oswald	Mgmt	For	For
1.8	Elect Director Kimberly Sheehy	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## Radian Group Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> RDN	
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 750236101	<b>Primary CUSIP:</b> 750236101	<b>Primary ISIN:</b> US7502361014	<b>Primary SEDOL:</b> 2173911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Howard B. Culang	Mgmt	For	For
1b	Elect Director Fawad Ahmad	Mgmt	For	For
1c	Elect Director Brad L. Conner	Mgmt	For	For
1d	Elect Director Debra Hess	Mgmt	For	For
1e	Elect Director Lisa W. Hess	Mgmt	For	For
1f	Elect Director Brian D. Montgomery	Mgmt	For	For
1g	Elect Director Lisa Mumford	Mgmt	For	For
1h	Elect Director Gaetano J. Muzio	Mgmt	For	For
1i	Elect Director Gregory V. Serio	Mgmt	For	For
1j	Elect Director Noel J. Spiegel	Mgmt	For	Against
1k	Elect Director Richard G. Thornberry	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## United Community Banks, Inc.

<b>Meeting Date:</b> 05/17/2023	<b>Country:</b> USA	<b>Ticker:</b> UCBI	
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 90984P303	<b>Primary CUSIP:</b> 90984P303	<b>Primary ISIN:</b> US90984P3038	<b>Primary SEDOL:</b> 2862156

## United Community Banks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Jennifer M. Bazante	Mgmt	For	For
1.2	Elect Director George B. Bell	Mgmt	For	For
1.3	Elect Director James P. Clements	Mgmt	For	For
1.4	Elect Director Kenneth L. Daniels	Mgmt	For	For
1.5	Elect Director Lance F. Drummond	Mgmt	For	Withhold
1.6	Elect Director H. Lynn Harton	Mgmt	For	For
1.7	Elect Director Jennifer K. Mann	Mgmt	For	For
1.8	Elect Director Thomas A. Richlovsky	Mgmt	For	For
1.9	Elect Director David C. Shaver	Mgmt	For	For
1.10	Elect Director Tim R. Wallis	Mgmt	For	For
1.11	Elect Director David H. Wilkins	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## Columbia Banking System, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> COLB	
<b>Record Date:</b> 03/21/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 197236102	<b>Primary CUSIP:</b> 197236102	<b>Primary ISIN:</b> US1972361026	<b>Primary SEDOL:</b> 2176608

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cort L. O'Haver	Mgmt	For	For
1b	Elect Director Craig D. Eerkes	Mgmt	For	For
1c	Elect Director Mark A. Finkelstein	Mgmt	For	For
1d	Elect Director Eric S. Forrest	Mgmt	For	For
1e	Elect Director Peggy Y. Fowler	Mgmt	For	For
1f	Elect Director Randal L. Lund	Mgmt	For	For
1g	Elect Director Luis M. Machuca	Mgmt	For	For
1h	Elect Director S. Mae Fujita Numata	Mgmt	For	For
1i	Elect Director Maria M. Pope	Mgmt	For	For
1j	Elect Director John F. Schultz	Mgmt	For	For
1k	Elect Director Elizabeth W. Seaton	Mgmt	For	For

## Columbia Banking System, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director Clint E. Stein	Mgmt	For	For
1m	Elect Director Hilliard C. Terry, III	Mgmt	For	For
1n	Elect Director Anddria Varnado	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## First BanCorp.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> Puerto Rico	<b>Ticker:</b> FBP	
<b>Record Date:</b> 03/22/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 318672706	<b>Primary CUSIP:</b> 318672706	<b>Primary ISIN:</b> PR3186727065	<b>Primary SEDOL:</b> 2296926

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Juan Acosta Reboyras	Mgmt	For	For
1b	Elect Director Aurelio Aleman	Mgmt	For	For
1c	Elect Director Luz A. Crespo	Mgmt	For	For
1d	Elect Director Tracey Dedrick	Mgmt	For	For
1e	Elect Director Patricia M. Eaves	Mgmt	For	For
1f	Elect Director Daniel E. Frye	Mgmt	For	For
1g	Elect Director John A. Heffern	Mgmt	For	For
1h	Elect Director Roberto R. Herencia	Mgmt	For	Against
1i	Elect Director Felix M. Villamil	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Crowe LLP as Auditors	Mgmt	For	For

## Hope Bancorp, Inc.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> HOPE	
<b>Record Date:</b> 03/20/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 43940T109	<b>Primary CUSIP:</b> 43940T109	<b>Primary ISIN:</b> US43940T1097	<b>Primary SEDOL:</b> BYN87K7

## Hope Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kevin S. Kim	Mgmt	For	For
1.2	Elect Director Scott Yoon-Suk Whang	Mgmt	For	Withhold
1.3	Elect Director Steven S. Koh	Mgmt	For	For
1.4	Elect Director Donald D. Byun	Mgmt	For	For
1.5	Elect Director Jinho Doo	Mgmt	For	For
1.6	Elect Director Daisy Y. Ha	Mgmt	For	For
1.7	Elect Director Joon Kyung Kim	Mgmt	For	For
1.8	Elect Director William J. Lewis	Mgmt	For	For
1.9	Elect Director David P. Malone	Mgmt	For	For
1.10	Elect Director Lisa K. Pai	Mgmt	For	For
1.11	Elect Director Mary E. Thigpen	Mgmt	For	For
1.12	Elect Director Dale S. Zuehls	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Independent Bank Corp.

<b>Meeting Date:</b> 05/18/2023	<b>Country:</b> USA	<b>Ticker:</b> INDB	
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 453836108	<b>Primary CUSIP:</b> 453836108	<b>Primary ISIN:</b> US4538361084	<b>Primary SEDOL:</b> 2447821

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James O'Shanna Morton	Mgmt	For	For
1.2	Elect Director Daniel F. O'Brien	Mgmt	For	For
1.3	Elect Director Scott K. Smith	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Independent Bank Group, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** IBTX

**Record Date:** 03/21/2023

**Meeting Type:** Annual

**Primary Security ID:** 45384B106

**Primary CUSIP:** 45384B106

**Primary ISIN:** US45384B1061

**Primary SEDOL:** B9M9ZZ7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Declassify the Board of Directors	Mgmt	For	For
2a	Elect Director Daniel W. Brooks	Mgmt	For	For
2b	Elect Director Janet P. Froetscher	Mgmt	For	For
2c	Elect Director Craig E. Holmes	Mgmt	For	For
2d	Elect Director G. Stacy Smith	Mgmt	For	Against
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Veritex Holdings, Inc.

**Meeting Date:** 05/18/2023

**Country:** USA

**Ticker:** VBTX

**Record Date:** 04/05/2023

**Meeting Type:** Annual

**Primary Security ID:** 923451108

**Primary CUSIP:** 923451108

**Primary ISIN:** US9234511080

**Primary SEDOL:** BRCYB7

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director C. Malcolm Holland, III	Mgmt	For	For
1.2	Elect Director Arcilia Acosta	Mgmt	For	For
1.3	Elect Director Pat S. Bolin	Mgmt	For	For
1.4	Elect Director April Box	Mgmt	For	For
1.5	Elect Director Blake Bozman	Mgmt	For	For
1.6	Elect Director William D. Ellis	Mgmt	For	For
1.7	Elect Director William E. Fallon	Mgmt	For	For
1.8	Elect Director Mark C. Grieve	Mgmt	For	For
1.9	Elect Director Gordon Huddleston	Mgmt	For	For
1.10	Elect Director Steven D. Lerner	Mgmt	For	For
1.11	Elect Director Manuel J. Mehos	Mgmt	For	For
1.12	Elect Director Gregory B. Morrison	Mgmt	For	Withhold
1.13	Elect Director John T. Sughrue	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

## Jackson Financial Inc.

**Meeting Date:** 05/19/2023

**Country:** USA

**Ticker:** JXN

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 46817M107

**Primary CUSIP:** 46817M107

**Primary ISIN:** US46817M1071

**Primary SEDOL:** BMFX6P4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lily Fu Claffee	Mgmt	For	For
1b	Elect Director Gregory T. Durant	Mgmt	For	For
1c	Elect Director Steven A. Kandarian	Mgmt	For	For
1d	Elect Director Derek G. Kirkland	Mgmt	For	For
1e	Elect Director Drew E. Lawton	Mgmt	For	For
1f	Elect Director Martin J. Lippert	Mgmt	For	For
1g	Elect Director Russell G. Noles	Mgmt	For	For
1h	Elect Director Laura L. Prieskorn	Mgmt	For	For
1i	Elect Director Esta E. Stecher	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## Pacific Premier Bancorp, Inc.

**Meeting Date:** 05/22/2023

**Country:** USA

**Ticker:** PPBI

**Record Date:** 03/24/2023

**Meeting Type:** Annual

**Primary Security ID:** 69478X105

**Primary CUSIP:** 69478X105

**Primary ISIN:** US69478X1054

**Primary SEDOL:** 2767217

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Ayad A. Fargo	Mgmt	For	For
1b	Elect Director Steven R. Gardner	Mgmt	For	For
1c	Elect Director Joseph L. Garrett	Mgmt	For	For
1d	Elect Director Stephanie Hsieh	Mgmt	For	For
1e	Elect Director Jeffrey C. Jones	Mgmt	For	For
1f	Elect Director Rose E. McKinney-James	Mgmt	For	For
1g	Elect Director M. Christian Mitchell	Mgmt	For	For
1h	Elect Director George M. Pereira	Mgmt	For	For
1i	Elect Director Barbara S. Polsky	Mgmt	For	For
1j	Elect Director Zareh H. Sarrafian	Mgmt	For	For
1k	Elect Director Jaynie M. Studenmund	Mgmt	For	For

## Pacific Premier Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1l	Elect Director Richard C. Thomas	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## Seacoast Banking Corporation of Florida

<b>Meeting Date:</b> 05/22/2023	<b>Country:</b> USA	<b>Ticker:</b> SBCF	
<b>Record Date:</b> 03/27/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 811707801	<b>Primary CUSIP:</b> 811707801	<b>Primary ISIN:</b> US8117078019	<b>Primary SEDOL:</b> BH65L93

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Julie H. Daum	Mgmt	For	Withhold
1.2	Elect Director Dennis S. Hudson, III	Mgmt	For	Withhold
1.3	Elect Director Alvaro J. Monserrat	Mgmt	For	Withhold
2	Amend Articles of Incorporation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Ratify Crowe LLP as Auditors	Mgmt	For	For

## East West Bancorp, Inc.

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> EWBC	
<b>Record Date:</b> 03/31/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 27579R104	<b>Primary CUSIP:</b> 27579R104	<b>Primary ISIN:</b> US27579R1041	<b>Primary SEDOL:</b> 2487407

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Manuel P. Alvarez	Mgmt	For	For
1.2	Elect Director Molly Campbell	Mgmt	For	For
1.3	Elect Director Archana Deskus	Mgmt	For	For
1.4	Elect Director Serge Dumont	Mgmt	For	For
1.5	Elect Director Rudolph I. Estrada	Mgmt	For	For
1.6	Elect Director Paul H. Irving	Mgmt	For	For
1.7	Elect Director Sabrina Kay	Mgmt	For	For
1.8	Elect Director Jack C. Liu	Mgmt	For	For

## East West Bancorp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Dominic Ng	Mgmt	For	For
1.10	Elect Director Lester M. Sussman	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For

## First Financial Bancorp

<b>Meeting Date:</b> 05/23/2023	<b>Country:</b> USA	<b>Ticker:</b> FFBC	
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 320209109	<b>Primary CUSIP:</b> 320209109	<b>Primary ISIN:</b> US3202091092	<b>Primary SEDOL:</b> 2352806

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William G. Barron	Mgmt	For	For
1.2	Elect Director Vincent A. Berta	Mgmt	For	For
1.3	Elect Director Cynthia O. Booth	Mgmt	For	For
1.4	Elect Director Archie M. Brown	Mgmt	For	For
1.5	Elect Director Claude E. Davis	Mgmt	For	For
1.6	Elect Director Susan L. Knust	Mgmt	For	For
1.7	Elect Director William J. Kramer	Mgmt	For	For
1.8	Elect Director Dawn C. Morris	Mgmt	For	For
1.9	Elect Director Thomas M. O'Brien	Mgmt	For	For
1.10	Elect Director Andre T. Porter	Mgmt	For	For
1.11	Elect Director Maribeth S. Rahe	Mgmt	For	For
1.12	Elect Director Gary W. Warzala	Mgmt	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Banner Corporation

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> BANR	
<b>Record Date:</b> 03/23/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 06652V208	<b>Primary CUSIP:</b> 06652V208	<b>Primary ISIN:</b> US06652V2088	<b>Primary SEDOL:</b> 2346003



## Banner Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Margot J. Copeland	Mgmt	For	For
1.2	Elect Director Mark J. Grescovich	Mgmt	For	For
1.3	Elect Director David A. Klaue	Mgmt	For	For
1.4	Elect Director Paul J. Walsh	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Moss Adams LLP as Auditors	Mgmt	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For

## Equitable Holdings, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> EQH	
<b>Record Date:</b> 03/30/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 29452E101	<b>Primary CUSIP:</b> 29452E101	<b>Primary ISIN:</b> US29452E1010	<b>Primary SEDOL:</b> BKRMR96

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Francis A. Hondal	Mgmt	For	For
1b	Elect Director Arlene Isaacs-Lowe	Mgmt	For	For
1c	Elect Director Daniel G. Kaye	Mgmt	For	For
1d	Elect Director Joan Lamm-Tennant	Mgmt	For	Against
1e	Elect Director Craig MacKay	Mgmt	For	For
1f	Elect Director Mark Pearson	Mgmt	For	For
1g	Elect Director Bertram L. Scott	Mgmt	For	Against
1h	Elect Director George Stansfield	Mgmt	For	For
1i	Elect Director Charles G.T. Stonehill	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## First Interstate BancSystem, Inc.

<b>Meeting Date:</b> 05/24/2023	<b>Country:</b> USA	<b>Ticker:</b> FIBK	
<b>Record Date:</b> 03/24/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 32055Y201	<b>Primary CUSIP:</b> 32055Y201	<b>Primary ISIN:</b> US32055Y2019	<b>Primary SEDOL:</b> B4RGHN0

## First Interstate BancSystem, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alice S. Cho	Mgmt	For	For
1b	Elect Director Thomas E. Henning	Mgmt	For	For
1c	Elect Director Dennis L. Johnson	Mgmt	For	For
1d	Elect Director Patricia L. Moss	Mgmt	For	Against
1e	Elect Director Daniel A. Rykhus	Mgmt	For	For
2	Change State of Incorporation from Montana to Delaware	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Ratify RSM US LLP as Auditors	Mgmt	For	For

## Sandy Spring Bancorp, Inc.

**Meeting Date:** 05/24/2023

**Country:** USA

**Ticker:** SASR

**Record Date:** 03/08/2023

**Meeting Type:** Annual

**Primary Security ID:** 800363103

**Primary CUSIP:** 800363103

**Primary ISIN:** US8003631038

**Primary SEDOL:** 2148254

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Mark E. Friis	Mgmt	For	For
1.2	Elect Director Brian J. Lemek	Mgmt	For	For
1.3	Elect Director Pamela A. Little	Mgmt	For	For
1.4	Elect Director Craig A. Ruppert	Mgmt	For	Against
1.5	Elect Director Kenneth C. Cook	Mgmt	For	For
2	Declassify the Board of Directors	Mgmt	For	For
3	Eliminate Supermajority Vote Requirement	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
6	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Voya Financial, Inc.

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** VOYA

**Record Date:** 03/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 929089100

**Primary CUSIP:** 929089100

**Primary ISIN:** US9290891004

**Primary SEDOL:** BKWQ2N2

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lynne Biggar	Mgmt	For	For
1b	Elect Director Stephen Bowman	Mgmt	For	For
1c	Elect Director Yvette S. Butler	Mgmt	For	For
1d	Elect Director Jane P. Chwick	Mgmt	For	For
1e	Elect Director Kathleen DeRose	Mgmt	For	For
1f	Elect Director Hikmet Ersek	Mgmt	For	For
1g	Elect Director Ruth Ann M. Gillis	Mgmt	For	For
1h	Elect Director Heather Lavallee	Mgmt	For	For
1i	Elect Director Aylwin B. Lewis	Mgmt	For	For
1j	Elect Director Rodney O. Martin, Jr.	Mgmt	For	For
1k	Elect Director Joseph V. Tripodi	Mgmt	For	For
1l	Elect Director David Zwiener	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## Wintrust Financial Corporation

**Meeting Date:** 05/25/2023

**Country:** USA

**Ticker:** WTFC

**Record Date:** 03/30/2023

**Meeting Type:** Annual

**Primary Security ID:** 97650W108

**Primary CUSIP:** 97650W108

**Primary ISIN:** US97650W1080

**Primary SEDOL:** 2425258

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Elizabeth H. Connelly	Mgmt	For	For
1.2	Elect Director Timothy S. Crane	Mgmt	For	For
1.3	Elect Director Peter D. Crist	Mgmt	For	For
1.4	Elect Director William J. Doyle	Mgmt	For	For
1.5	Elect Director Marla F. Glabe	Mgmt	For	For
1.6	Elect Director H. Patrick Hackett, Jr.	Mgmt	For	For
1.7	Elect Director Scott K. Heitmann	Mgmt	For	For
1.8	Elect Director Brian A. Kenney	Mgmt	For	For

## Wintrust Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.9	Elect Director Deborah L. Hall Lefevre	Mgmt	For	For
1.10	Elect Director Suzet M. McKinney	Mgmt	For	For
1.11	Elect Director Gary D. "Joe" Sweeney	Mgmt	For	For
1.12	Elect Director Karin Gustafson Teglia	Mgmt	For	For
1.13	Elect Director Alex E. Washington, III	Mgmt	For	For
1.14	Elect Director Edward J. Wehmer	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

## New York Community Bancorp, Inc.

<b>Meeting Date:</b> 06/01/2023	<b>Country:</b> USA	<b>Ticker:</b> NYCB	
<b>Record Date:</b> 04/04/2023	<b>Meeting Type:</b> Annual		
<b>Primary Security ID:</b> 649445103	<b>Primary CUSIP:</b> 649445103	<b>Primary ISIN:</b> US6494451031	<b>Primary SEDOL:</b> 2711656

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Alessandro P. DiNello	Mgmt	For	For
1b	Elect Director Leslie D. Dunn	Mgmt	For	For
1c	Elect Director Lawrence Rosano, Jr.	Mgmt	For	For
1d	Elect Director Robert Wann	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Declassify the Board of Directors	Mgmt	For	For
6	Eliminate Supermajority Vote Requirement	Mgmt	For	For
7	Amend Omnibus Stock Plan	Mgmt	For	For
8	Eliminate Supermajority Vote Requirement	SH	Against	Against
9	Report on Climate Lobbying	SH	For	For

## Ameris Bancorp

**Meeting Date:** 06/05/2023

**Country:** USA

**Ticker:** ABCB

**Record Date:** 03/27/2023

**Meeting Type:** Annual

**Primary Security ID:** 03076K108

**Primary CUSIP:** 03076K108

**Primary ISIN:** US03076K1088

**Primary SEDOL:** 2038849

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director William I. Bowen, Jr.	Mgmt	For	For
1.2	Elect Director Rodney D. Bullard	Mgmt	For	For
1.3	Elect Director Wm. Millard Choate	Mgmt	For	For
1.4	Elect Director R. Dale Ezzell	Mgmt	For	For
1.5	Elect Director Leo J. Hill	Mgmt	For	For
1.6	Elect Director Daniel B. Jeter	Mgmt	For	For
1.7	Elect Director Robert P. Lynch	Mgmt	For	For
1.8	Elect Director Elizabeth A. McCague	Mgmt	For	For
1.9	Elect Director James B. Miller, Jr.	Mgmt	For	For
1.10	Elect Director Gloria A. O'Neal	Mgmt	For	For
1.11	Elect Director H. Palmer Proctor, Jr.	Mgmt	For	For
1.12	Elect Director William H. Stern	Mgmt	For	Against
1.13	Elect Director Jimmy D. Veal	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

## PennyMac Financial Services, Inc.

**Meeting Date:** 06/13/2023

**Country:** USA

**Ticker:** PFSI

**Record Date:** 04/19/2023

**Meeting Type:** Annual

**Primary Security ID:** 70932M107

**Primary CUSIP:** 70932M107

**Primary ISIN:** US70932M1071

**Primary SEDOL:** BGYTGH3

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David A. Spector	Mgmt	For	For
1b	Elect Director James K. Hunt	Mgmt	For	Against
1c	Elect Director Jonathon S. Jacobson	Mgmt	For	For
1d	Elect Director Doug Jones	Mgmt	For	For
1e	Elect Director Patrick Kinsella	Mgmt	For	For
1f	Elect Director Anne D. McCallion	Mgmt	For	For
1g	Elect Director Joseph Mazzella	Mgmt	For	For

## PennyMac Financial Services, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1h	Elect Director Farhad Nanji	Mgmt	For	For
1i	Elect Director Jeffrey A. Perlowitz	Mgmt	For	For
1j	Elect Director Lisa M. Shalett	Mgmt	For	For
1k	Elect Director Theodore W. Tozer	Mgmt	For	For
1l	Elect Director Emily Youssouf	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

## Western Alliance Bancorporation

**Meeting Date:** 06/14/2023

**Country:** USA

**Ticker:** WAL

**Record Date:** 04/17/2023

**Meeting Type:** Annual

**Primary Security ID:** 957638109

**Primary CUSIP:** 957638109

**Primary ISIN:** US9576381092

**Primary SEDOL:** B0CCGJ4

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bruce D. Beach	Mgmt	For	For
1.2	Elect Director Kevin M. Blakely	Mgmt	For	For
1.3	Elect Director Juan Figueroa	Mgmt	For	For
1.4	Elect Director Paul S. Galant	Mgmt	For	For
1.5	Elect Director Howard Gould	Mgmt	For	For
1.6	Elect Director Marianne Boyd Johnson	Mgmt	For	For
1.7	Elect Director Mary Tuuk Kuras	Mgmt	For	For
1.8	Elect Director Robert Latta	Mgmt	For	For
1.9	Elect Director Anthony Meola	Mgmt	For	For
1.10	Elect Director Bryan Segedi	Mgmt	For	For
1.11	Elect Director Donald Snyder	Mgmt	For	Against
1.12	Elect Director Sung Won Sohn	Mgmt	For	For
1.13	Elect Director Kenneth A. Vecchione	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify RSM US LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For